

# ASX release

8 December 2025

## Settlement of USD Bond Tender Offer

Further to its announcement on 4 December 2025, Transurban confirms that the tender offer (the “USD Tender Offer”) launched by Transurban Finance Company Pty Ltd (the “Offeror”) for some of the US\$550 million 3.375% Guaranteed Senior Secured Notes due 2027 (the “USD Notes”) issued in the 144A / Reg S market has now settled.

The Offeror has, pursuant to the USD Tender Offer, purchased and cancelled US\$118,500,000 in aggregate principal amount of the USD Notes. Following settlement of the USD Tender Offer, the aggregate principal amount of the USD Notes that remain outstanding as of the date of this announcement is US\$431,500,000.

### Investor enquiries

Craig Stafford, CFA  
General Manager Strategy and Investor Relations  
+61 401 109 842  
[cstafford@transurban.com](mailto:cstafford@transurban.com)

### Media enquiries

James Richards  
Corporate Media Manager  
+61 459 812 770  
[jrichards@transurban.com](mailto:jrichards@transurban.com)

This announcement is authorised by the CFO of Transurban Group, Henry Byrne.

Classification

Public

### Transurban Group

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419

[corporate@transurban.com](mailto:corporate@transurban.com)  
[www.transurban.com](http://www.transurban.com)

Level 31  
Tower Five, Collins Square  
727 Collins Street  
Docklands  
Victoria 3008 Australia  
Telephone +613 8656 8900  
Facsimile +613 8656 8585