



Big River Industries Limited (ACN 609 901 377)

ASX RELEASE

8TH December 2025

Dispatch of Offer Booklet and Entitlement Offer Open

Big River Industries Ltd (ASX: BRI) (Company) is pleased to confirm that the Entitlement Offer Booklet together with the personalised Entitlement and Acceptance Form have been dispatched to Eligible Shareholders (as defined in the Entitlement Offer Booklet, **Eligible Shareholders**) today, for the three for thirty-five renounceable pro rata entitlement offer of new fully paid ordinary shares in the Company (**New Shares**) at an issue price of A\$1.37 per New Share which the Company announced on 1 December 2025 (**Entitlement Offer**).

The Entitlement Offer is now open for subscription by Eligible Shareholders, with the proposed closing date of receipt of applications under the Entitlement Offer being 5:00pm (AEDT) on Wednesday, 17 December 2025, as detailed in the indicative timetable below:

Action	Date
Dispatch of Entitlement Offer Booklet and Entitlement and Acceptance Form to Eligible Shareholders	Monday, 8 December 2025
Entitlement Offer opens	Monday, 8 December 2025
Entitlements trading ends	Wednesday, 10 December 2025
New Shares under the Entitlement Offer commence trading on ASX on a deferred settlement basis	Thursday, 11 December 2025
Entitlement Offer closes (5:00pm AEDT)	Wednesday, 17 December 2025
Notification of shortfall of Entitlement Offer	Friday, 19 December 2025
Anticipated date for the issue of New Shares under the Entitlement Offer	Wednesday, 24 December 2025
New Shares under the Entitlement Offer expected to commence trading on ASX on a normal settlement basis	Monday, 29 December 2025

The dates are indicative only and the Company reserves the right to vary them, subject to the *Corporations Act 2001* (Cth) and ASX Listing Rules.

Eligible Shareholders should consider the Entitlement Offer Booklet in full before deciding whether to apply for New Shares under the Entitlement Offer. A letter has been sent to ineligible shareholders notifying them of the Entitlement Offer and their inability to participate.

If you have any questions in respect of the Entitlement Offer, please contact the Company on 1800 653 805 (within Australia) or +61 1800 653 805 (outside Australia) from 9:00am to 4:00pm (AEDT), Monday to Friday. For other questions, you should consult your broker, solicitor, accountant, financial adviser or other professional adviser.

This announcement was authorised by the Board of the Company.