Announcement Summary

**Entity name**

TAMBORAN RESOURCES CORPORATION

**Date of this announcement**

Friday December 12, 2025

**The +securities the subject of this notification are:**
Other

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---|---|---|---|
| TBNAM | COMMON STOCK | 7,650 | 09/12/2025 |

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

**1.1 Name of entity**

TAMBORAN RESOURCES CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

| **1.2 Registered number type** | **Registration number** |
| --- | --- |
| ARBN | 672879024 |

**1.3 ASX issuer code**

TBN

**1.4 The announcement is**
New announcement

**1.5 Date of this announcement**

12/12/2025

## Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**
Other

**Please specify**

| Common stock issued upon conversion of RSUs granted to certain eligible employees of the Company. |
|---|

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

TBNAM : COMMON STOCK

**Date the +securities the subject of this notification were issued**

9/12/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The common stock is being issued for nil consideration upon the conversion of Restricted Stock Units granted to certain eligible employees.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The common stock is being issued for nil consideration upon the conversion of Restricted Stock Units granted to certain eligible employees of the Company. An Appendix 3B has not previously been lodged, as the vesting event was accelerated.

Issue details

**Number of +securities**

7,650

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Common stock issued for the conversion of RSUs granted to certain eligible employees of the Company.

## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB | 1,625,913,200 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TBNAN : 200:1 CDI EQUIVALENT TO TBNAM | 2,580,419,400 |
| TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 35,850,000 |
| TBNAM : COMMON STOCK | 12,909,747 |
| TBNAE : OPTION EXPIRING 26-MAY-2026 EX $0.32 | 10,734,555 |
| TBNAI : OPTION EXPIRING 26-MAY-2026 EX $0.2367 | 7,416,667 |

## Part 5 - Other Listing Rule requirements

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**
Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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