

Despatch of Rights Issue Documents to Shareholders

Partially Underwritten to \$2.3 million to advance the Company's BNDRY platform and scale sales & marketing

15 December 2025 - [Identitii \(ASX:ID8\)](#) ('Identitii', 'Company') is pleased to announce that, in accordance with the indicative timetable, the Company has today despatched the Offer Document and personalised Entitlement and Acceptance Form to Shareholders in relation to the Offer.

As announced on 4 December 2025, the Company is undertaking a pro-rata non-renounceable Entitlement Issue to Eligible Shareholders of one (1) fully paid ordinary share (**New Share**) for every two (2) existing Shares held by Eligible Shareholders on the Record Date, at an issue price of \$0.007 per New Share, to raise up to \$2,880,547 (before costs) (**Rights Issue**).

Identitii's largest shareholder, Mr Cameron Beavis, has entered into an Underwriting Agreement with the Company, providing a firm commitment to accept his full entitlement under the Offer and subscribe for \$861,754 worth of New Shares, and to subsequently underwrite \$1,438,246 of the Shortfall, for a total investment under the Offer of up to \$2.3 million.

Given this underwriting, Mr Beavis has requested the Company postpone his appointment as a director (as advised in the September Quarterly Report) until completion of the Rights Issue. He also reserves the right to appoint a nominee in his place, should he so choose.



Shareholders are advised that the Offer is now open for subscription. Eligible Shareholders can access their personalised Entitlement and Acceptance Form online at <https://www.investorserve.com.au/>.

Shareholders are encouraged to carefully consider the Offer Document in deciding whether to subscribe for Shares under the Offer and will need to follow the instructions on the Entitlement and Acceptance Form that will accompany the Offer Document.

The Closing Date of the Offer is **5:00pm (AEDT) on Friday, 9 January 2026** (unless extended).

Key terms of the offer

Offer Price per Share	\$0.007
Entitlement Ratio (based on existing Shares)	1 for 2
Shares currently on issue	823,013,545
Shares to be issued under the Offer	411,506,773
Gross proceeds of the issue of Shares (before costs)	\$2,880,547
Shares on issue post Offer	1,234,520,318 ¹

¹ includes shares to be issued as approved by shareholders at the Company's Annual General Meeting together with 115,708 shares to be issued to a former director in part consideration for Director's Fees.

Key Dates

The proposed timetable for the Rights Issue is set out below:

EVENT	DATE
Announcement of Offer	Thursday, 4 December 2025
Lodgement of Offer Document, Cleansing Notice and Appendix 3B to ASX	Thursday, 4 December 2025
"Ex" Date	Tuesday, 9 December 2025
Record Date for determining Entitlements	Wednesday, 10 December 2025
Offer opens, offer document dispatched to Shareholders and Company announces this has been completed	Monday, 15 December 2025
Last day to extend the Closing Date	Tuesday, 6 January 2026 before noon (Sydney time)
Closing Date* as at 5:00pm	Friday, 9 January 2026



EVENT	DATE
Unless otherwise determined by ASX, Shares quoted on a deferred settlement basis from market open	Monday, 12 January 2026
ASX and Underwriter notified of Shortfall	Monday, 12 January 2026
Underwriter subscribes for Shortfall under terms of Underwriting	Tuesday, 13 January 2026
Issue date of Entitlement Shares and lodgement of Appendix 2A with ASX applying for quotation of the Entitlement Shares, last day to announce the results of the Offer	Friday, 16 January 2026 before noon (Sydney time)
Quotation of Shares issued under the Offer**	Monday, 19 January 2026
Issue date of Underwritten Shares (Underwriting Shortfall) and lodgement of Appendix 2A with ASX applying for quotation of the Underwritten Shares	Monday, 2 February 2026
Closing Date for Offer of Shortfall Shares	Wednesday, 8 April 2026
Issue of Shortfall Shares (if any) and lodgement of Appendix 2A with ASX applying for quotation of the Shortfall Shares	Thursday, 9 April 2026
Quotation of Shortfall Shares (if any)	Friday, 10 April 2026

Dates are indicative and subject to change. The Company reserves the right to amend any or all dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. The Directors may extend the Closing Date by giving at least three (3) Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.

About Identitii

Identitii exists to fight financial crime, by enabling the better use of financial data to help organisations build trust, protect their businesses and their customers. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.



For more information visit: www.identitii.com

Visit the Identitii Investor Hub: If you have questions about this, or any previous Identitii announcements, or would like to see video summaries on key announcements, please visit our investor hub at: <https://investorhub.identitii.com/>

For more information, please contact:

Identitii

Michael Kotowicz

E: investors@identitii.com

P: +61 416 233 145

