

19 December 2025

ASPERMONT ANNOUNCES FY25 RESULTS

STRONG SUBSCRIPTION RESILIENCE; STRATEGIC PROGRESS ACROSS DATA & XAAS

Aspermont Limited (ASX: ASP) released its FY25 Annual Report for the year ended 30 September 2025, highlighting resilient subscription performance, disciplined cost management, and continued execution on Data and XaaS growth priorities.

FY25 Highlights

- **Revenue (continuing):** \$15.4m (FY24: \$16.5m), down 6% YoY
- **Subscriptions revenue:** \$10.2m (FY24: \$9.7m), up 4% YoY; subscriptions represent 66% of total revenue
- **Annual Recurring Revenue (ARR):** \$11.5m, up 2% YoY; 37 consecutive quarters of subscription growth
- **Normalised EBITDA:** -\$0.8m (FY24: -\$0.3m)
- **Reported EBITDA:** -\$1.0m (FY24: -\$1.1m)
- **NPAT:** -\$2.6m (FY24: -\$2.5m)
- **Operating cash flow (continuing):** \$0.2m (FY24: -\$1.6m)
- **Cash at period end:** \$2.9m (FY24: \$1.4m)

Operational & Strategic Update

- Mining-IQ v1 launched; early traction includes presales to Tier 1 miners and financial institutions.
- \$550k+ enterprise contract signed with Rio Tinto to digitise 190 years of archives and build a bespoke LLM-powered platform.
- Placement of \$1.75m at a 40% premium and Share Purchase Plan contributed to total capital raise of \$2.8m.
- Positive operating cashflow in H2 (excluding capital raising).
- Nexus secured two large contracts with marquee clients.
- Future of Mining Australia delivered record audience (>2,000 attendees).

Managing Director's Comment

"FY25 was a year of strategic execution and momentum building. We continued to strengthen our core Subscriptions business, launched our first enterprise-grade data platform, and expanded our footprint in marketing services and events. These achievements reflect the resilience of our model and the calibre of our team.

As we enter FY26, our focus is clear: scale our data and intelligence capabilities, deepen client engagement, and unlock new growth across geographies. We are investing in the right areas, supported by a solid balance sheet and a loyal institutional shareholder base.

Our long-term vision is to establish Aspermont as the leading data and intelligence provider to the global resources sector. I am confident we are well positioned to deliver on this ambition."

— Alex Kent, Managing Director

Outlook

Aspermont will continue to execute on Data and XaaS initiatives to drive recurring revenue, margin expansion, and scalable growth. Any forward-looking statements are subject to assumptions and risks as disclosed in the FY25 filings.

ASX Notice

This announcement should be read together with Aspermont's FY25 Annual Report lodged with the ASX on 19 December 2025. All figures are as reported; no adjustments have been made.

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About Aspermont

Aspermont is the leading media services provider to the global resource sectors. Aspermont has built a commercial XaaS model for B2B media which distributes high value content to a growing global audience. This versatile model can be scaled to serve new business sectors in new countries and languages. As Aspermont global (paid) audiences continue to grow, this opens new opportunities to monetise Aspermont's vast data base data which are being addressed as new hirings expand the group knowledge capital and capabilities.

Aspermont is listed on the Australian Stock Exchange and quoted on the Frankfurt Stock Exchange. The company has offices in UK, Australia, Brazil, USA, Canada, Singapore and the Philippines.

For more information please see: www.aspermont.com