

19 December 2025

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By electronic lodgement

The Manager
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ASX Limited
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Our ref: 8007691.00001

Dear Sir/Madam

On-market takeover bid by TT Investments Pty Limited as trustee for TT Investment Trust in relation to 360 Capital Group (ASX:TGP) – Completion of dispatch of Bidder's Statement dated 18 December 2025

We act on behalf of TT Investments Pty Limited ACN 098 158 028 as trustee for TT Investment Trust ABN 16 299 769 401 (**TT Investments**) in relation to its on-market takeover bid for all of the stapled securities in 360 Capital Group (ASX:TGP) (**TGP**) consisting of fully paid ordinary shares in 360 Capital Group Limited ACN 113 569 136 and fully paid units in 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities**) that TT Investments and its associates do not currently own.

On behalf of TT Investments, we enclose a notice that TT Investments has today completed the dispatch of its Bidder's Statement dated 18 December 2025 to holders of TGP Securities.

Yours faithfully



Russell Lyons
Partner
K&L Gates

Enclosures:

- *Notice of Dispatch of Bidder's Statement dated 18 December 2025; and*
- *Electronic Letter and Access Letter sent to TGP Security Holders.*

**TT Investments Pty Limited ACN 098 158 028 as trustee for the TT Investment Trust
ABN 16 299 769 401**

**Notice of completion of sending Bidder's Statement under section 635(1), Item 8 of the
Corporations Act 2001 (Cth)**

To: Australian Stock Exchange

TT Investments Pty Limited ACN 098 158 028 as trustee for TT Investment Trust ABN 16 299 769 401 (**TT Investments**), in accordance with section 635(1) item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), gives notice that it has today dispatched its Bidder's Statement dated 18 December 2025 (**Bidder's Statement**) in relation to its on-market takeover offer bid for the stapled ordinary shares in 360 Capital Group Limited ACN 113 569 136 and ordinary units in 360 Capital Investment Trust ARSN 104 552 59 that it and its associates do not currently own.

In accordance with section 110 of the Corporations Act, dispatch of the Bidder's Statement has occurred by the following means:

- (a) TGP Securityholders who have provided 360 Capital Group Limited ACN 113 569 136 stapled with 360 Capital Investment Trust ARSN 104 552 598 (**TGP**) with an electronic address for the purposes of receiving electronic copies of shareholder communications have been sent to their electronic address an email providing a link to an electronic copy of the Bidder's Statement (**Electronic Letter**); and
- (b) TGP Securityholders who have not provided TGP with an electronic address for the purposes of receiving electronic copies of shareholder communications have been sent to their registered postal address a letter providing a link to an electronic copy of the Bidder's Statement (**Access Letter**).

Date: 19 December 2025

Signed for and on behalf of TT Investments by:



Tony Pitt
Director
TT Investments Pty Limited as trustee for the TT Investment Trust

Attachments: *Electronic Letter and Access Letter.*

BIDDER'S STATEMENT - ON-MARKET TAKEOVER OFFER BY TT INVESTMENTS PTY LIMITED AS TRUSTEE FOR TT INVESTMENT TRUST FOR 360 CAPITAL GROUP (ASX:TGP)

Account name:

Dear Fellow 360 Capital Group Securityholder,

We refer to the on-market bid by TT Investments Pty Limited ACN 098 158 028 as trustee for the TT Investment Trust ABN 16 299 769 401 (**Bidder**) under Chapter 6 of the Corporations Act 2001 (Cth) (**Corporations Act**) to acquire all of the stapled securities in 360 Capital Group (TGP) consisting of fully paid ordinary shares in 360 Capital Group Limited ACN 113 569 136 and fully paid units in 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities**) which are not already owned by the Bidder and its associates for \$0.31 per TGP Security (**Offer Price**) (the **Offer**).

The Offer was announced on 18 December 2025.

The Offer is an all-cash on-market unconditional offer of \$0.31 per TGP Security for all of Your TGP Securities, which enables you to receive an attractive 24.0% premium for your TGP Securities to the closing price on 17 December 2025 of \$0.25 per TGP Security.

The Bidder is the largest Securityholder of 360 Capital Group and, together with its Associates, has a relevant interest in excess of 96.3% in TGP Securities as at 18 December 2025. The Bidder and its Associates are owned and controlled by Mr Tony Pitt, the Executive Chairman of TGP.

TT Investments believes that the Offer provides TGP Securityholders with an attractive premium to TGP's historic trading levels, and an opportunity to realise value for Your TGP Securities with the certainty of cash consideration. Accepting the offer also removes your exposure to the risks and uncertainties associated with a continued potentially illiquid investment in TGP Securities.

The Offer is not subject to any conditions, including there being no minimum acceptance condition.

Any TGP Securityholder that wishes to sell their TGP Securities on the ASX at the Offer Price can do so now. A TGP Securityholder that accepts the Offer will receive the Offer Price in cash for each TGP Security on a T+2 basis (being the second trading day after the date of the relevant transaction).

The Bidder has appointed Morgans Financial Limited (ABN 49 010 69 726, AFSL 235410) to act as its broker to stand in the market and purchase all TGP Securities offered to it at the Offer Price from 18 December 2025 until the conclusion of the Offer period during the official trading days of the ASX.

IMPORTANT INFORMATION

You have received this communication because you are on the register of TGP Securityholders.

In accordance with section 110D of the Corporations Act, the purpose of this communication is to provide instructions as to how you can access the bidder's statement lodged by the Bidder with the Australian Securities and Investments

Commission (**ASIC**) on 18 December 2025 in respect of the Offer (**Bidder's Statement**).

The Bidder's Statement is an important document and requires your immediate attention.

The Bidder's Statement is being provided to you pursuant to item 6 of section 635(1) of the Corporations Act and sets out the details of the Offer, including its terms and the benefits you will receive from accepting the Offer.

We urge you to read all of the Bidder's Statement carefully, and then to **ACCEPT** the Offer as soon as possible and before the end of the Offer period on 3 February 2026, unless extended. For details on how to ACCEPT the Offer refer to section 2 of the Bidder's Statement.

HOW TO ACCESS THE BIDDER'S STATEMENT

To view the Bidder's Statement please click [here](#)

If you have any questions:

- about how to accept the Offer or this communication, please contact your stockbroker or Boardroom Pty Limited on [1300 737 760](tel:1300737760) (within Australia) or +[61 2 9290 9600](tel:61292909600) (outside Australia), Monday to Friday (except for public holidays) between 8.30am to 5.00pm (Sydney time); or
- about the Offer or the Bidder, please contact the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (within Australia), Monday to Friday (except for public holidays) between 8.30am to 5.00pm (Sydney Time); or
- should you wish to contact the Bidder directly, please email 360offer@ttinvestments.com.au.

Yours sincerely,

Tony Pitt
Director
TT Investments Pty Limited
as trustee for the TT Investment Trust

Please do not reply directly to this email.

This correspondence is confidential and must not be copied, altered, forwarded or distributed in any way to any other person.



19 December 2025

Dear Fellow 360 Capital Group Securityholder,

RE: BIDDER'S STATEMENT – ON-MARKET TAKEOVER OFFER BY TT INVESTMENTS PTY LIMITED AS TRUSTEE FOR THE TT INVESTMENT TRUST – FOR 360 CAPITAL GROUP (ASX: TGP)

We refer to the on-market bid by TT Investments Pty Limited ACN 098 158 028 as trustee for the TT Investment Trust ABN 16 299 769 401 (**Bidder**) under Chapter 6 of the Corporations Act 2001 (Cth) (**Corporations Act**) to acquire all of the stapled securities in 360 Capital Group (TGP) consisting of fully paid ordinary shares in 360 Capital Group Limited ACN 113 569 136 and fully paid units in 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities**) which are not already owned by the Bidder and its associates for \$0.31 per TGP Security (**Offer Price**) (the **Offer**).

The Offer was announced on 18 December 2025. The Offer is an all-cash on-market unconditional offer of \$0.31 per TGP Security for all of Your TGP Securities, which enables you to receive an attractive 24.0% premium for your TGP Securities to the closing price on 17 December 2025 of \$0.25 per TGP Security.

The Offer is not subject to any conditions, including there being no minimum acceptance condition.

Any TGP Securityholder that wishes to sell their TGP Securities on the ASX at the Offer Price can do so now. A TGP Securityholder that accepts the Offer will receive the Offer Price in cash for each TGP Security on a T+2 basis (being the second trading day after the date of the relevant transaction).

The Bidder has appointed Morgans Financial Limited (ABN 49 010 69 726, AFSL 235410) to act as its broker to stand in the market and purchase all TGP Securities offered to it at the Offer Price from 18 December 2025 until the conclusion of the Offer period during the official trading days of the ASX.

IMPORTANT INFORMATION

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The Bidder's Statement is an important document and requires your immediate attention. The Bidder's Statement is being provided to you pursuant to item 6 of section 635(1) of the Corporations Act and sets out the details of the Offer, including its terms and the benefits you will receive from accepting the Offer.

We urge you to read all of the Bidder's Statement carefully, and then to **ACCEPT** the Offer as soon as possible and before the end of the Offer period on 3 February 2026, unless extended. For details on how to ACCEPT the Offer refer to section 2 of the Bidder's Statement.

HOW TO ACCESS THE BIDDER'S STATEMENT AND ACCEPT THE OFFER

Online

The Bidder's Statement can be accessed via the Boardroom investor portal:

<https://www.investorserve.com.au>

Paper

You may request a physical copy of the Bidder's Statement be posted to you by contacting Boardroom Pty Limited, the Bidder's share registry in respect of the Offer on:

(within Australia) 1300 737 760

(outside Australia) +61 2 9290 9600

If you have any questions:

- about how to accept the Offer or this communication, please contact your stockbroker or Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia), Monday to Friday (except for public holidays) between 8.30am to 5.00pm (Sydney time); or
- about the Offer or the Bidder, please contact the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (within Australia), Monday to Friday (except for public holidays) between 8.30am to 5.00pm (Sydney Time); or
- should you wish to contact the Bidder directly, please email 360offer@ttinvestments.com.au.

Yours sincerely



Tony Pitt

Director

TT Investments Pty Limited as trustee for TT Investment Trust