* INBOUND NOTIFICATION : FAX RECEIVED SUCCESSFULLY **

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STATUS Received

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National Exchange Proprietary Ltd

ABN 67 006 079 974

26 Francis Street Melbourne Vic 3000

19 Dec 2025

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604: Corporations Act 2001 Section 671B

Ceasing to be a substantial shareholder

To: 360 Capital Group Ltd (ABN 18 113 569 136)

1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on:

18 Dec 2025

The previous notice was given to the company on

17 June 2025

The previous notice was dated

17 June 2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

Class of securities			Previous notice	
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %
Ordinary fully paid				
shares	Zero	0.00%	38,100,000	19.28%

Voting power percentage based on an issued capital of 197,517,012 as per the ASX notice dated 27 May 2025.

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3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

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Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person' votes affected
778844444	National Exchange Pty Ltd (NEX) (ACN 006 079 974) as trustee for The Superfund Superfund & Prudential Nominees Pty Ltd (PN) (006 615 087) & David Tweed (Tweed)		\$\$\$\$\$\$\$		PN & NEX
18/12/2025	Prudential Nominees Pty Ltd	Sell	3,131,000	10,100,000	PN
		}			
18/12/2025	National Exchange Pty Ltd	Sell	8,680,000	28,000,000	NEX
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

rudential ominees Pty	as holder (8) Prudential	Owner	-	
ominees Ptv 1			000	000
td	Nominces Pty Ltd			
ational xchange Pty td	National Exchange Pty Ltd	Owner	000 ordinary fully paid shares	000
		Managing Director of National Exchange Pty Ltd & Prudential Nominees Pty Ltd	000 ordinary fully paid shares	000
,	ational xchange Pty	ational National Exchange	ational National Owner Exchange Pty Exchange Pty Ltd Managing Director of National Exchange Pty Ltd & Prudential Nominees Pty	ational National Owner 000 schange Pty Exchange Pty Ltd Pry Ltd paid shares Managing Director of National Exchange Pty Ltd ordinary fully & Prudential Nominees Pty paid shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN /ARSN (if applicable)	Nature of association
VM	1170

6. Addresses

The addresses of persons names in this form are as follows:

Name	Address
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000
David Tweed	26 Francis Street Melbourne Vic 3000
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000

DAVID TWEED, DIRECTOR

19 December 2025