

ASX ANNOUNCEMENT

3D Energi Limited | ASX: TDO

24 December 2025

Section 708A Cleansing Statement

This notice is given by 3D Energi Limited ACN 105 597 279 (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has today issued a total of 105,389,611 fully paid ordinary shares (**Shares**) with 103,571,429 Shares issued at an issue price of \$0.14 (14 cents) per share, in relation to the Placement to sophisticated and professional investors as announced on 16 December 2025, and 1,818,182 Shares issued at an issue price of \$0.11 (11 cents) per share, in relation to Noel Newell's Placement participation as approved by shareholders at the Company's Annual General Meeting held on 28 November 2025, pursuant to Resolution 5.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, the Company notes that as previously announced to the market on 11 December 2025, the Company has commenced drilling at Charlemont-1 Exploration Well. The Company understands that it will hit Total Depth (TD) of 2830 metres TVDSS on Thursday evening, 25 December 2025 which may or may not intersect gas-bearing intervals.

There is no other excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A's relating to the issue of Shares were lodged earlier today.

For and on behalf of the Board of Directors and for further information, please contact.

Noel Newell
Executive Chairman

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