

Extension of Closing Date of Rights Issue to Raise \$2.9 million

To now close on Monday, 19 January 2026

24 December 2025 - [Idetitii \(ASX:ID8\)](#) ('Idetitii', 'Company') advises that it has resolved to extend the offer period of its non-renounceable Rights Issue by ten days, moving the Closing Date to 5.00pm (AEDT) on Monday, 19 January 2026.

On 4 December, the Company announced a pro-rata non-renounceable Entitlement Issue to Eligible Shareholders of one (1) fully paid ordinary share (**New Share**) for every two (2) existing Shares held by Eligible Shareholders on the Record Date, at an issue price of \$0.007 per New Share, to raise up to \$2,880,547 (before costs) (**Rights Issue**).

Idetitii's largest shareholder, Mr Cameron Beavis, entered into an Underwriting Agreement, providing a firm commitment to accept his full entitlement under the Offer and subscribe for \$861,754 worth of New Shares, and to subsequently underwrite \$1,438,246 of the Shortfall, for a total investment under the Offer of up to \$2.3 million.

Key terms of the offer

Offer Price per Share	\$0.007
Entitlement Ratio (based on existing Shares)	1 for 2
Shares currently on issue	823,013,545
Shares to be issued under the Offer	411,506,773
Gross proceeds of the issue of Shares (before costs)	\$2,880,547
Shares on issue post Offer	1,234,520,318 ¹

¹ includes shares to be issued as approved by shareholders at the Company's Annual General Meeting together with 115,708 shares to be issued to a former director in part consideration for Director's Fees.



Revised timetable

The revised timetable for the Rights Issue is set out below:

EVENT	DATE
Announcement of Offer	Thursday, 4 December 2025
Lodgement of Offer Document, Cleansing Notice and Appendix 3B to ASX	Thursday, 4 December 2025
"Ex" Date	Tuesday, 9 December 2025
Record Date for determining Entitlements	Wednesday, 10 December 2025
Offer opens, offer document dispatched to Shareholders and Company announces this has been completed	Monday, 15 December 2025
Last day to extend the Closing Date	Wednesday, 14 January 2026 before noon (Sydney time)
Closing Date* as at 5:00pm	Monday, 19 January 2026
Unless otherwise determined by ASX, Shares quoted on a deferred settlement basis from market open	Tuesday, 20 January 2026
ASX and Underwriter notified of Shortfall	Tuesday, 20 January 2026
Underwriter subscribes for Shortfall under terms of Underwriting	Wednesday, 21 January 2026
Issue date of Entitlement Shares and lodgement of Appendix 2A with ASX applying for quotation of the Entitlement Shares, last day to announce the results of the Offer	Monday, 26 January 2026 before noon (Sydney time)
Quotation of Shares issued under the Offer**	Tuesday, 27 January 2026
Issue date of Underwritten Shares (Underwriting Shortfall) and lodgement of Appendix 2A with ASX applying for quotation of the Underwritten Shares	Monday, 2 February 2026
Closing Date for Offer of Shortfall Shares	Thursday, 16 April 2026
Issue of Shortfall Shares (if any) and lodgement of Appendix 2A with ASX applying for quotation of the Shortfall Shares	Friday, 17 April 2026
Quotation of Shortfall Shares (if any)	Monday, 20 April 2026

Dates are indicative and subject to change. The Company reserves the right to amend any or all dates and times subject to the Corporations Act, the ASX Listing Rules and



other applicable laws. The Directors may extend the Closing Date by giving at least three (3) Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

Ends

This announcement has been approved and authorised to be given to ASX by the Board of Identitii Limited.

About Identitii

Identitii exists to fight financial crime, by enabling the better use of financial data to help organisations build trust, protect their businesses and their customers. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.

For more information visit: www.identitii.com

Visit the Identitii Investor Hub: If you have questions about this, or any previous Identitii announcements, or would like to see video summaries on key announcements, please visit our investor hub at: <https://investorhub.identitii.com/>

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