

ASX Release



29 December 2025

NOTICE OF INTENTION TO REDEEM SUBORDINATED NOTES

Ampol Limited (ASX:ALD) (Ampol) refers to its issue of A\$500,000,000 subordinated, unsecured notes due 2080, the terms of which were released to the market on 9 December 2020 (the Subordinated Notes).

Ampol has today given notice to redeem all of the Subordinated Notes on their First Optional Redemption Date, being 9 March 2026.

The Subordinated Notes will be redeemed with the proceeds from the new subordinated notes that Ampol issued on 30 October 2025.

A copy of the early redemption notice issued to holders of the Subordinated Notes is attached to this announcement and has been published on Ampol's website.

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Authorised for release by: the Disclosure Officers of Ampol Limited.

AMPOL LIMITED
ACN 004 201 307

29-33 BOURKE ROAD
ALEXANDRIA NSW 2015

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EARLY REDEMPTION NOTICE

To: Austraclear Services Limited (ABN 28 003 284 419)
(in its capacity as **Registrar and Agent**)
Level 27, 39 Martin Place
Sydney NSW 2000
Email: IPA@asx.com.au
Attention: Fixed Income Operations

And to:

Austraclear Limited
(the **Noteholder**)
Level 27, 39 Martin Place
Sydney NSW 2000
Email: IPA@asx.com.au
Attention: Fixed Income Operations

From: Ampol Limited (ABN 40 004 201 307)
of 29-33 Bourke Road, Alexandria NSW 2015 (the **Issuer**)

Date: 29 December 2025

A\$500,000,000 Subordinated Notes due 9 December 2080

1. We refer to the Subordinated Notes due 9 December 2080 issued by the Issuer on 9 December 2020 and described in the Supplemental Information Memorandum issued by the Issuer and dated 1 December 2020 (the **Information Memorandum**). Terms defined in the terms and conditions of the Subordinated Notes set out in the Information Memorandum have the same meaning when used in this notice.
2. This notice is a Call Notice as defined in Condition 8.3 (*Optional early redemption by the Issuer*) of the Conditions. Pursuant to Condition 8.3 (*Optional early redemption by the Issuer*) of the Conditions of the Subordinated Notes, the Issuer elects to redeem all of the Subordinated Notes on the First Optional Redemption Date, being 9 March 2026.
3. The details of the Subordinated Notes to be redeemed are as follows:
 - a) **Series:** Austraclear Series ID CALT03; ISIN AU3FN0057683.
 - b) **Outstanding Principal Amount:** A\$500,000,000.
 - c) **First Optional Redemption Date:** 9 March 2026.
 - d) **Redemption amount:** In accordance with the Conditions, the Subordinated Notes will be redeemed for their Outstanding Principal Amount, together with accrued but unpaid interest as at the First Optional Redemption Date. There are no Deferred Interest Amounts or Additional Amounts. Payment will be made in accordance with the Conditions.

4. This Call Notice is irrevocable.
5. A copy of this Call Notice has been published on the Issuer's website and announced to ASX in accordance with Condition 14.3.

Signed by
Ampol Limited
by



sign here ►

Authorised Officer

print name

Greg Barnes