



Announcement Summary

Entity name
ADVANCE METALS LIMITED

Date of this announcement
Monday January 05, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVMAN	OPTION EXPIRING 30-DEC-2027 EX \$0.15	500,000	05/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADVANCE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

127131604

1.3 ASX issuer code

AVM

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Oct-2025 08:51	Update - Update - Proposed issue of securities - AVM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AVMAN : OPTION EXPIRING 30-DEC-2027 EX \$0.15

Date the +securities the subject of this notification were issued

5/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free Attaching Options



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVM : ORDINARY FULLY PAID	469,989,647
AVMO : OPTION EXPIRING 31-MAY-2029	157,803,964

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVMAK : OPTION EXPIRING 28-FEB-2027 EX \$0.06	500,000
AVMAM : OPTION EXPIRING 29-DEC-2027 EX \$0.15	5,000,000
AVMAN : OPTION EXPIRING 30-DEC-2027 EX \$0.15	64,999,999
AVMAI : OPTION EXPIRING 31-MAY-2027 EX \$0.40	125,000
AVMAE : OPTION EXPIRING 27-MAR-2028 EX \$0.075	16,480,579
AVMAD : OPTION EXPIRING 29-JUN-2026 EX \$0.60	450,000
AVMAB : OPTION EXPIRING 12-NOV-2025 EX \$0.12	2,380,950
AVMAC : PERFORMANCE RIGHTS	41,954,976
AVMAF : OPTION EXPIRING 03-DEC-2027 EX \$0.15	1,500,000