



Announcement Summary

Entity name
SOMNOMED LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday January 13, 2026

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SOM	ORDINARY FULLY PAID	260,000	13/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOMNOMED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35003255221

1.3 ASX issuer code

SOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

SOMAE : OPTION EXPIRING 29-JAN-2029 EX NIL

TO (Existing Class)**ASX +security code and description**

SOM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

260,000

The first date the options were exercised or other +convertible securities were converted

13/1/2026

The last date the options were exercised or other +convertible securities were converted

13/1/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

13/1/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

260,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

n/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

n/a





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SOM : ORDINARY FULLY PAID	218,443,253

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOMAP : OPTION EXPIRING 31-AUG-2027 EX \$2.33	77,000
SOMAQ : OPTION EXPIRING 04-NOV-2027 EX \$2.46	175,000
SOMAD : OPTION EXPIRING 28-AUG-2028 EX \$0.60	1,500,000
SOMAE : OPTION EXPIRING 29-JAN-2029 EX NIL	2,980,000
SOMAB : OPTION EXPIRING 24-JUN-2027 EX \$2.33	233,000
SOMAA : OPTION EXPIRING 24-JUN-2027 EX \$2.00	1,413,000
SOMAW : OPTION EXPIRING 30-SEP-2026 EX NIL	575,000
SOMAC : OPTION EXPIRING 10-DEC-2027 EX \$2.23	175,000
SOMAG : OPTION EXPIRING 27-JUN-2027 EX \$0.65	2,000,000
SOMAH : OPTION EXPIRING 16-SEP-2027 EX \$0.70	1,400,000
SOMAZ : OPTION EXPIRING 17-JAN-2029 EX \$0.69	300,000
SOMAAA : OPTION EXPIRING 16-SEP-2029 EX \$1	1,000,000
SOMAF : OPTION EXPIRING 30-SEP-2027 EX NIL	1,200,000
SOMAX : OPTION EXPIRING 01-DEC-2031 EX NIL	2,058,600



SOMAY : OPTION EXPIRING 01-DEC-2030 EX NIL

1,256,900