

Market Announcement

20 January 2026

29Metals Limited (ASX: 29M) – Trading Halt

Trading in the securities of 29Metals Limited ('29M') will be halted at the request of 29M, pending the release of an announcement by 29M.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 22 January 2026; or
- the release of the announcement to the market.

29M's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

20 January 2026

ASX Listings Compliance
ASX Operations Pty Ltd
Level 50, South Tower, Rialto
525 Collins Street
Melbourne VIC 3000

BY EMAIL:

Dear Sir/Madam

REQUEST FOR TRADING HALT – 29METALS LIMITED (ASX CODE: 29M) – LISTING RULE 17.1

29Metals Limited (ASX Code: 29M) ('**29Metals**') requests that a trading halt ('**Trading Halt**') be applied to its ordinary shares in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading today.

In accordance with ASX Listing Rule 17.1, 29Metals provides the following information in support of its request:

- (a) the Trading Halt is necessary as 29Metals expects to make an announcement to ASX in connection with a proposed equity capital raising comprising an accelerated non-renounceable pro rata entitlement offer ('**Entitlement Offer**');
- (b) 29Metals requests that the Trading Halt continue until the earlier of:
 - (1) such time as 29Metals releases an announcement to ASX in relation to the outcome of the institutional component of the Entitlement Offer; or
 - (2) the commencement of trading on Thursday, 22 January 2026.
- (c) 29Metals expects that the Trading Halt will be ended by 29Metals releasing an announcement to ASX in relation to the outcome of the institutional component of the Entitlement Offer; and
- (d) 29Metals is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information available at this stage that is necessary to inform the market about the Trading Halt.

Yours sincerely
29METALS LIMITED



MELINDA SHIELL
Company Secretary

Authorised by the Board of Directors