



Rights Issue Closure and Results

21 January 2026 - Identitii (ASX:ID8) ('Identitii', 'the Company') (ASX:ID8) advises that its recent partially underwritten Rights Issue closed on Monday, 19 January 2026. Applications were received for 186,739,630 new shares, with total funds received being \$1,307,177.

The Rights Issue was a pro-rata, non-renounceable entitlement offer of one (1) new share for every two (2) existing shares held on the Record Date, at an issue price of \$0.007 per share, to raise up to \$2,880,547 (before costs). The Shortfall was underwritten to the amount of \$1,438,246 by the Company's largest shareholder, Mr Cameron Beavis.

As announced on 19 January 2026, Mitchell Asset Management Pty Ltd has lodged an application with the Takeovers Panel in relation to the Rights Issue (Application).

Considering the Application, the Company expects that the planned issue of new shares on Tuesday, 27 January 2026 may be delayed. Accordingly, on Monday, 19 January 2026 the Company placed ASX:ID8N (the deferred settlement securities associated with the Rights Issue) into voluntary suspension, pending an announcement regarding the outcome of the Application. The Underwriter has also not yet been advised of the final Shortfall amount.

The Company will keep Shareholders and the market updated on the Rights Issue, the Application and any revised timetable as further information becomes available.

Ends

This announcement has been approved and authorised to be given to ASX by the Board of Identitii Limited.



About Identitii

Identitii exists to fight financial crime, by enabling the better use of financial data to help organisations build trust, protect their businesses and their customers. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.

For more information visit: www.identitii.com

Visit the Identitii Investor Hub: If you have questions about this, or any previous Identitii announcements, or would like to see video summaries on key announcements, please visit our investor hub at: <https://investorhub.identitii.com/>

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