



Australian Government

Takeovers Panel

MEDIA RELEASE

No: TP26/004

Friday, 23 January 2026

Identitii Limited - Undertaking

The Panel has accepted an undertaking from Identitii Limited (**Identitii**) in relation to the application dated 16 January 2026 by Mitchell Asset Management Pty Ltd as trustee for the Mitchell Asset Management Go-Innovation Finance Fund (see [TP26/003](#)).

Identitii has undertaken:

1. not to issue or allot any new securities under the rights issue announced by Identitii on 4 December 2025 without the prior approval of the Panel and
2. to hold any money received by Identitii as subscriptions for new securities under the rights issue:
 - (a) separately from all other Identitii funds and
 - (b) on trust for the subscribers.

The undertaking has effect until the earlier of the determination of the proceedings and 2 months from the date of the undertaking.

A copy of the undertaking is attached.

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ANNEXURE A

AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION ACT 2001 (CTH) SECTION 201A UNDERTAKING

IDENTITII LIMITED

Identitii Limited (Identitii) undertakes to the Panel that it will:

1. not issue or allot any new securities under the rights issue announced by Identitii on 4 December 2025 without the prior approval of the Panel and
2. hold any money received by Identitii as subscriptions for new securities under the rights issue:
 1. separately from all other Identitii funds and
 2. on trust for the subscribers.

This undertaking ceases to apply on the earlier of:

- (i) the determination of the proceedings in the matter of Identitii Limited and
- (ii) 2 months from the date of this undertaking.

**Signed by John Rayment, CEO of Identitii Limited
with the authority, and on behalf, of**

Identitii Limited

Dated 23 January 2026