



27 January 2026

ASX Announcement

ARC Funds Limited announces Sale of Ausbiz TV Pty Ltd Convertible Notes

ARC Funds Limited (ASX:ARC) (ARC or “the Company”) advises that it has entered into a binding Deed of Assignment with AUSBIZ GROUP PTY LTD ACN 676 703 941 in respect of 2,150,000 convertible notes with a face value of \$1.00 per note (“Convertible Notes”) held by the Company in AUSBIZ TV PTY LTD ACN 634 751 303.

The total consideration for the Convertible Notes is \$500,000 cash and the assignment will take effect on March 23, 2026. The sale represents a profit of approximately \$70,000 to ARC, noting that the initial consideration for the notes was ARC scrip. The acquisition of the Convertible Notes by ARC was announced on 5 November 2025 – see “ARC Funds Limited Strategic Investment in Ausbiz TV Pty Ltd”.

The Assignment does not include, nor have any bearing on the strategic stake held by the company in Ausbiz Capital (26.35%) or any secured debt held by the company in Ausbiz Group Pty Ltd.

By order of the Board of Directors.

For further information please contact:

Scott Beeton @ scott.beeton@arcfunds.com.au M +61(0) 400 252 425

Or

Mark Licciardo, Company Secretary @Acclime Australia m.licciardo@acclime.com

T+ 61(0)3 8689 9997

ARC Funds Limited (ASX:ARC)

www.arcfunds.com.au

ABN 52 001 746 710

c/- Acclime Australia, Level 3, 62 Lygon Street, Carlton VIC 3053

phone: +61 3 8689 9997