

28 January 2026

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear ASX

Partner: Russell Lyons  
russell.lyons@klgates.com

T +61 2 9513 2510

Contact: Becki Tam  
becki.tam@klgates.com

T +61 2 9513 2311

Our ref: 8007691.00001

**Takeover of 360 Capital Group by TT Investments Pty Limited as trustee for TT Investment Trust (ASX:TGP) – Notice of Compulsory Acquisition**

We act for TT Investments Pty Limited ABN 89 098 158 028 as trustee for TT Investments Trust ABN 16 299 769 401 (**TT Investments**).

We refer to the on-market takeover bid by TT Investments under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the stapled securities in 360 Capital Group (**TGP**), comprising of fully paid ordinary shares in 360 Capital Group Limited ACN 113 569 136 and fully paid units in 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities**) (the **Offer**).

On behalf of TT Investments, we enclose:

1. by way of service pursuant to section 661B(1)(d), an ASIC Form 6021: Notice of Compulsory Acquisition Following Takeover Bid (**Compulsory Acquisition Notice**), which is in the form lodged with the Australian Securities and Investments Commission today; and
2. sample copies of the correspondence which will be sent together with the Compulsory Acquisition Notice to the relevant TGP Securityholders (being those who have not yet accepted the Offer) to effect the compulsory acquisition of their TGP Securities.

Please contact us if you have any queries in relation to the above.

Yours faithfully



**Russell Lyons**  
**Partner**

Encl

# Notice of compulsory acquisition following takeover bid

## Notice

Description of class of securities to which the bid relates.

## To each holder of:

stapled ordinary shares in 360 Capital Group Limited and units in 360 Capital Investment Trust ARSN 104 552 598

('Bid class Securities')

## In

Name of target company

Name ('the Company')

360 CAPITAL GROUP LIMITED

ACN/ARBN/ARSN

113569136

Tick applicable box(es)

- ☐ and each holder of securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related
- ☐ and each holder of non-transferable securities issued under an employee incentive scheme referred to in paragraph 2.

### 1. Under a takeover bid offers were made by

Name of bidder

TT Investments Pty Limited ABN 89 098 158 028 as trustee for TT Investments Trust ABN 16 299 769 401

in respect of the acquisition of Bid Class Securities in the company.

Tick one box

The offers

- ☐ closed
- ☒ Are scheduled to close

Date offers closed or are scheduled to close on

Date

03/02/2026

[DD/MM/YY]

### 2. You are, as at the date of this notice, the holder of one or more of the following

Tick applicable box(es).  
(See subsection 661A(4) and 4A))

- ☒ securities in respect of which the takeover offer was made but have not accepted the offer, (If you have accepted the offer but have received this notice you do not need to do anything in response to this notice— the bidder will acquire your securities under the offer,)
- ☐ securities to which the bid related issued after the end of the offer period and before the date of this notice
- ☐ securities that will or may be converted into, or confer rights to be issued, in the next 6 weeks, securities to which the bid related
- ☐ securities issued under an employee incentive scheme to which restrictions on transfer apply under the company's constitution or the terms of issue, being

Description of securities

- ☒ The following securities in the bid class in which the bidder has a relevant interest

Description of securities

The Bidder has a relevant interest as disclosed in previous substantial holder notices

### 3. The bidder gives you notice under subsection 661B(1) of the Corporations Act 2001 ('the Act') that the bidder has become entitled pursuant to subsection

Tick one box

- ☒ 661 A(1)
- ☐ 661 A(3) of the Act to compulsorily acquire your securities and desires to acquire those securities.

4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

Date of lodgement

This notice was lodged with ASIC on

Date

28/01/2026

[DD/MM/YY]

Insert paragraph 4A only where alternative forms of consideration were offered under the bid.

- 4A. You are entitled, within one month after being given this notice (see paragraph 8), or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:

Details of alternative terms.

If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:

Set out the terms that will apply

5. Under section 661E of the Act, you have the right, within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is later, to apply to the Court for an order that the securities not be compulsorily acquired.

6. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before

Tick one box

- ☒ this notice was given.  
☐ the end of the offer period.

7. Unless the Court otherwise orders, on application made by you under section 661E of the Act within one month after being given this notice (see paragraph 8) or within 14 days after being given a statement under section 661D (as referred to in paragraph 4 of this notice), whichever is the later, the bidder must comply with paragraph 6 of this notice.

8. A notice sent by post to you is taken to be given to you 3 days after it is posted.

## Signature

Name of person signing

Tony Pitt

Capacity

Director

Signature

Signed by:  
  
4EC03325E55245D...

Date signed

28/01/2026

## Privacy

The information provided to ASIC in this form may include personal information. Please refer to our privacy policy ([www.asic.gov.au/privacy](http://www.asic.gov.au/privacy)) for information about how we handle your personal information, your rights to seek access to and correct personal information and to complain about breaches of your privacy,

Lodgement

For more information  
Web            [www.asic.gov.au](http://www.asic.gov.au)  
Need help?   [www.asic.gov.au/question](http://www.asic.gov.au/question)  
  
Telephone    1300 300 630

28 January 2026

Dear TGP Securityholder

**NOTICE OF COMPULSORY ACQUISITION – TT INVESTMENTS PTY LIMITED AS TRUSTEE  
FOR TT INVESTMENT TRUST ON-MARKET TAKEOVER BID FOR 360 CAPITAL GROUP  
(ASX:TGP)**

We refer to the on-market takeover bid by TT Investments Pty Limited ABN 89 098 158 028 as trustee for TT Investments Trust ABN 16 299 769 401 (**TT Investments**) to acquire all of the stapled securities in 360 Capital Group (**TGP**), comprising of fully paid ordinary shares in 360 Capital Group Limited ACN 113 569 136 and fully paid units in 360 Capital Investment Trust ARSN 104 552 598 (**TGP Securities**) that TT Investments and its associates do not currently own (the **Offer**).

As you may be aware, based on acceptances received under the Offer, TT Investments has acquired a relevant interest in 97.14% of the stapled securities in TGP, and has acquired more than 75% of the TGP Securities that it offered to acquire under the Offer.

Accordingly, TT Investments will now exercise its right to compulsorily acquire the remaining TGP Securities in which TT Investments or its associates do not have a relevant interest under the compulsory acquisition provisions of the *Corporations Act 2001* (Cth) (**Corporations Act**).

You are receiving this correspondence because you are currently a registered holder of TGP Securities and our records show you have not accepted the Offer. If you have already accepted the Offer, you do not need to take any action and can disregard this letter and the accompanying document.

**TGP Securityholders who have not accepted the Offer may still do so by the scheduled Offer closing time of 7:00 pm Sydney time on 3 February 2026**, and you will be paid your consideration on normal ASX settlement timetable, being T+2.

TGP Securityholders who accept the Offer by this closing date will receive the consideration for their TGP Securities earlier, instead of having to wait for them to be acquired under the compulsory acquisition process.

TT Investments will acquire any TGP Securities remaining after the close of the Offer under the compulsory acquisition provisions of the Corporations Act. The compulsory acquisition of TGP Securities will be on the same terms as the Offer applying at such time (ie the cash consideration of A\$0.31 per TGP Security).

If you do not accept the Offer before the scheduled closing time for the Offer, on completion of the compulsory acquisition procedure, TT Investments will pay to TGP (as trustee) the consideration for the TGP Securities that it compulsorily acquires. TGP will give notice to former securityholders once it has received the consideration and will advise you how you may claim the consideration. Subject to the Corporations Act, this is expected to occur five to six weeks after the date of this letter.

See also the **enclosed** ASIC Form 6021: Notice of Compulsory Acquisition Following Takeover Bid (**Compulsory Acquisition Notice**) which sets out the compulsory acquisition process and your rights in relation to the same.

You should be aware that under ASX Listing Rule 17.4, the Australian Securities Exchange (**ASX**) will likely suspend quotation of TGP Securities five business days after the date of the Compulsory Acquisition Notice, at which point, you will no longer be able to sell your TGP Securities on-market. Once suspended, the ASX will remove TGP from the official list of the ASX at the close of trading on a date decided by ASX.

If you have any questions:

- about the Offer or the compulsory acquisition process, please contact the Offer Information Line on 1300 367 804 (within Australia) or +61 2 9066 6162 (within Australia); or
- about how to accept the Offer or this communication, please contact Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia), Monday to Friday between 8:30am to 5:00pm (Sydney Time).

Should TGP Securityholders want to contact the Bidder directly, please email:

[360offer@ttinvestments.com.au](mailto:360offer@ttinvestments.com.au).

Yours faithfully

Signed for and on behalf of TT Investments Pty Limited as trustee for TT Investments Trust ABN 16 299 769 401



**Tony Pitt**

**Director**

encl.

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**NOTICE OF COMPULSORY ACQUISITION - TT INVESTMENTS PTY LIMITED AS TRUSTEE FOR TT INVESTMENT TRUST ON-MARKET TAKEOVER BID FOR 360 CAPITAL GROUP (ASX:TGP)**

**Account name:** [Account name holder]

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TT Investments will acquire any TGP Securities remaining after the close of the Offer under the compulsory acquisition provisions of the Corporations Act. The compulsory acquisition of TGP Securities will be on the same terms as the Offer applying at such time (ie the cash consideration of A\$0.31 per TGP Security).

If you do not accept the Offer before the scheduled closing time for the Offer, on completion of the compulsory acquisition procedure, TT Investments will pay to TGP the consideration for the TGP Securities that it compulsorily acquires. You will then be entitled to claim the consideration from TGP.

TGP will give notice to securityholders once it has received the consideration and will advise you how you may claim the consideration. Subject to the Corporations Act, this is expected to occur five to six weeks after the date of this letter.

See also the **attached** copy of ASIC Form 6021: Notice of Compulsory Acquisition Following Takeover Bid (**Compulsory Acquisition Notice**) which

sets out the compulsory acquisition process and your rights in relation to the same.

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Should TGP Securityholders want to contact the Bidder directly, please email: [360offer@ttiinvestments.com.au](mailto:360offer@ttiinvestments.com.au).

Yours faithfully

Signed for and on behalf of TT Investments Pty Limited as trustee for TT Investments Trust ABN 16 299 769 401  
Tony Pitt  
Director

*Please do not reply directly to this email.*

*This correspondence is confidential and must not be copied, altered, forwarded or distributed in any way to any other person.*

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