



Announcement Summary

Entity name

29METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 28, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
29M	ORDINARY FULLY PAID	296,940,276	29/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

29METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95650096094

1.3 ASX issuer code

29M

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jan-2026 10:54	New - Proposed issue of securities - 29M	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated non-renounceable entitlement offer (Retail Entitlement Offer). The Retail Entitlement Offer opens today, Wednesday 28 January 2026, and closes at 5.00pm (Sydney time) on Wednesday 11 February 2026. The issue of the new fully paid ordinary shares under the Retail Entitlement Offer is expected to occur on Wednesday 18 February 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
29M : ORDINARY FULLY PAID	
Issue date	
29/1/2026	
Issue details	
Number of +securities to be quoted	
296,940,276	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.40000000
Any other information the entity wishes to provide about the +securities to be quoted	
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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
29M : ORDINARY FULLY PAID	1,669,276,711

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
29MAF : ORDINARY FULLY PAID DEFERRED	374,955,311
29MAA : PERFORMANCE RIGHTS	33,881,438