



Announcement Summary

Entity name

TAMBORAN RESOURCES CORPORATION

Date of this announcement

Wednesday January 28, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TBNAM	COMMON STOCK	1,524,377	19/01/2026

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TAMBORAN RESOURCES CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

672879024

### 1.3 ASX issuer code

TBN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/1/2026



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Oct-2025 10:02	New - Proposed issue of securities - TBN	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

TBNAM : COMMON STOCK

**Date the +securities the subject of this notification were issued**

19/1/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of 1,524,377 shares of common stock to certain related parties and certain non-affiliated investors was approved by Tamboran's shareholders at the Special Meeting held on January 14, 2026.

Issue details

**Number of +securities**

1,524,377

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

USD - US Dollar

**What was the issue price per +security?**

USD 21.00000000

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	1,639,444,200

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBNAN : 200:1 CDI EQUIVALENT TO TBNAM	2,583,583,000
TBNAO : RESTRICTED STOCK UNITS	793,894
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,850,000
TBNAM : COMMON STOCK	14,442,292
TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32	10,734,555
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	7,416,667