

29 January 2026

ASX Announcement (AMX)

Aerometrex delivers record first half revenue and EBITDA - 1H26 Unaudited Preliminary Result

Aerometrex Limited (ASX: AMX) today advises that its preliminary unaudited half year review results for the six months ended 31 December 2025 (**1H26**) has delivered record H1 revenue and substantial growth in EBITDA.

1H26 key financial results are expected to be in the following ranges:

- Record 1H26 group statutory revenue in the range of \$12.75m to \$13.25m, up 10% to 15% on the prior corresponding period (PCP).
- Record first half EBITDA in the range of \$3.25m to \$3.75m, an increase of between 209% and 257% against PCP and higher than the full-year result for FY25.
- Cash balance of \$3.67m at 31 December 2025, the third consecutive quarter with stable cash flow.
- Record MetroMap Annual Contract Value (ACV) of approximately \$12.29m representing first half growth of 35% on an annualised basis and 32% since December 2024.

The strengthening of financial performance is attributable to the continued focus on new customer acquisition, particularly across the MetroMap subscription platform which also drove strong growth in ACV. The result is the culmination of the significant effort last year in building our sales pipeline and continued cost discipline as part of our strategic review. Both these key metrics remain a firm focus for the company in 2026.

MetroMap

MetroMap achieved record Annual Contract Value (ACV) of approximately \$12.29m representing first half growth of 35% on an annualised basis and 32% since December 2024 with statutory subscription revenue in the range of \$5.5m to \$5.9m.

Product competitiveness was strengthened further during the period with the successful rollout of oblique imagery, elevation, and contour lines, materially enhancing the platform's value proposition.

Capture areas expanded by approximately 15% during 2025 due to aviation efficiencies, with MetroMap now covering 94% of the population, while ongoing production refinements significantly reduced publish times.

LiDAR

LiDAR revenue recovered strongly from a slower FY25 to deliver revenue in the range of \$6.2m to \$6.6m, highlighted by a project with QGC Pty Limited, a Shell plc subsidiary, as announced on July 10, 2025. The improvement is a result of enhanced sales activity and a focus on increased utilisation of our own aircraft fleet.

Commenting on the 1H26 results, Aerometrex Chief Executive Officer Rob Veitch said:

“Across all financial metrics this is an outstanding result for the company. We achieved record H1 revenue and EBITDA, significant MetroMap ACV growth and importantly have now had three consecutive quarters with a stable cash balance. It was also pleasing that MetroMap has achieved another milestone during the first half of FY26, achieving \$1m of statutory subscription revenue in the month of December 2025. Our EBITDA growth and the fact our MetroMap ACV is past breakeven, demonstrates a clear inflection towards profitability.”

The Company’s audited half-year financial statements will be released in accordance with its usual reporting timetable.

This release is approved by the Board of Directors of Aerometrex Limited.

– ENDS –

ADDITIONAL INFORMATION

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About Aerometrex Limited

Aerometrex is a trusted and leading geospatial tech company specialising in providing geospatial solutions & insights for our customers. Our key products - MetroMap, LiDAR and 3D visualisation models support wide-ranging industries and customer requirements. The Company, established in 1980, has a strong Board and executive team with significant industry experience. The Company undertakes activities in Australia and USA.

For further information, please visit www.aerometrex.com.au.