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29 January 2026

ASX Market Announcements  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**SALE OF OMH (MAURITIUS) CORP'S 26% INTEREST – TRANSACTION BECOMES UNCONDITIONAL**

OM Holdings Limited (ASX:OMH | BURSA:OMH-5298) (“OMH”) wishes to provide an update in relation to the sale of OMH (Mauritius) Corp’s 26% interest in Ntsimbintle Mining Proprietary Limited (“the Transaction”), for consideration of ZAR 1.86 billion (approximately US\$101.4 million), as announced on [13 May 2025](#). A further update on the fulfilment of certain material suspensive conditions of the Transaction was thereafter announced on [2 December 2025](#).

Pursuant to the conditional binding Sale and Purchase Agreement, OMH is pleased to advise that all the suspensive conditions relating to the Transaction have now been fulfilled and/or waived. This includes the successful conclusion and signing of a commercial agreement for marketing Tshipi manganese ore. Accordingly, the Transaction has become unconditional and is expected to be completed on or before 27 February 2026.

Yours faithfully  
**OM HOLDINGS LIMITED**

Heng Siew Kwee/Julie Wolseley  
**Joint Company Secretary**

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*This ASX announcement was authorised for release by the Board of OM Holdings Limited.*