



## Announcement Summary

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**Entity name**

AUB GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 30, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUB	ORDINARY FULLY PAID	13,605,443	02/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUB GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

000000715

**1.3 ASX issuer code**

AUB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/1/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jan-2026 09:53	New - Proposed issue of securities - AUB	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Appendix 3B also referred to the Share Purchase Plan (SPP) announced by AUB on 27 January 2026. The number of shares to be issued pursuant to the SPP is dependent on take up by eligible shareholders and subject to any scale-back at AUB's discretion.

The SPP offer opens on 4 February 2026 and closes on 26 February 2026. Shares to be allotted under the SPP are expected to be issued on 5 March 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

AUB : ORDINARY FULLY PAID

**Issue date**

2/2/2026

Issue details

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**Number of +securities to be quoted**

13,605,443

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 29.40000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUB : ORDINARY FULLY PAID	130,192,877

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AUBAAA : SHARE APPRECIATION RIGHTS	1,016,776
AUBAA : PERFORMANCE SHARE RIGHTS	2,180,097