
Issue of Shares and Cleansing Notice

Further to its announcement on 30 January 2026, Energy Transition Minerals Ltd (**ETM**, or the **Company**) (**ASX: ETM**) confirms that on Friday, 6 February 2026 it completed the issue of 189,615,384 fully paid ordinary shares (**Shares**) in the capital of the Company at an issue price of \$0.13 per Share to institutional, professional and sophisticated investors, raising approximately \$24.65 million (before costs). The shares were issued pursuant to ASX Listing Rules 7.1 and 7.1A.

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) of the following:

- (a) the Company has issued the Shares without disclosure under Part 6D.2 of the Act; and
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Act) that is required to be disclosed under section 708A(6)(e) of the Act, other than matters referred to in the Company's announcement dated 30 January 2026 titled "Update on Shenghe Top-Up Right" in respect of which ETM and Le Shan Shenghe Rare Earth Company Limited have re-engaged prior to ETM seeking a determination from ASX, but such matters remain confidential, incomplete and unresolved. Further announcement(s) to follow, as required.

The Board of Energy Transition Minerals Ltd authorised this release

For further information, contact:

Ryan Sebbes
Financial Controller and Company Secretary
+61 8 9382 2322