



Update Summary

Entity name

APIAM ANIMAL HEALTH LIMITED

Security on which the Distribution will be paid

AHX - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

6/2/2026

Reason for the Update

The Supreme Court of New South Wales on 6 February 2026 made orders approving the Scheme. These orders have now been lodged with the Australian Securities and Investments Commission pursuant to subsection 411(10) of the Corporations Act. As a result, the Scheme is now legally effective, and the Special Dividend will be paid on 16 February 2026.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

APIAM ANIMAL HEALTH LIMITED

1.2 Registered Number Type

ACN

Registration Number

604961024

1.3 ASX issuer code

AHX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The Supreme Court of New South Wales on 6 February 2026 made orders approving the Scheme. These orders have now been lodged with the Australian Securities and Investments Commission pursuant to subsection 411(10) of the Corporations Act. As a result, the Scheme is now legally effective, and the Special Dividend will be paid on 16 February 2026.

1.4b Date of previous announcement(s) to this update

5/2/2026

1.5 Date of this announcement

6/2/2026

1.6 ASX +Security Code

AHX

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

13/2/2026

2A.5 Ex Date

12/2/2026

**2A.6 Payment Date**

16/2/2026

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

2A.7a Approvals

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Court approval	6/2/2026	Actual	Yes

Comments

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	6/2/2026	Actual	Yes

Comments**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.10000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

No

2A.12 Does the +entity have tax component information apart from franking?

No



Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?
No

3B.1a Special dividend/distribution estimated amount per +security
AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.10000000

3B.2 Is special dividend/distribution franked?
Yes

3B.2a Is the special dividend/distribution fully franked?
Yes

3B.3 Percentage of special dividend/distribution that is franked
100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)
30.0000 %

3B.4 Special dividend/distribution franked amount per +security
AUD 0.10000000

3B.5 Percentage of special dividend/distribution that is unfranked
0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount
AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security
AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

The Board of Directors of Apiam Animal Health Limited determined to suspend the dividend reinvestment plan (DRP) in relation to the dividend. The DRP will not apply to the dividend.

5.2 Additional information for inclusion in the Announcement Summary

[Redacted]