

ASX ANNOUNCEMENT (ASX: PEN)

12 February 2026

Notice under Section 708A

Peninsula Energy Limited (“**Peninsula**” or “**the Company**”) (ASX: **PEN**, OTCID: **PENMF**) advises that an Appendix 2A was released on 12 February 2026 for the issue of a total of 19,875,125 fully paid ordinary shares, being the conversion of US\$4.25m under the Convertible Loan Facility (“**The Securities**”).

The Company gives notice pursuant to section 708A (5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”) that:

- (a) The Securities were issued without disclosure under Part 6D..2 of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and sections 674 and 674A of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of section 708A (7) and (8) of the Corporations Act.

Yours sincerely



Jonathan Whyte
Company Secretary

– ENDS –

This release has been approved by Peninsula’s Managing Director.

For further information, please contact:

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Or

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