
Issue of Shares and Cleansing Notice

Energy Transition Minerals Limited (ASX:ETM) ("ETM") is pleased to advise that it has issued a total of 24,333,336 fully paid ordinary shares ("Shares") on conversion of 24,333,336 vested performance rights issued under the Company's Employee Securities Incentive Plan.

ETM issued the Shares without disclosure under section 708A(5) of the *Corporations Act 2001* (Cth) ("Act"). With reference to those Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

- (a) the Company has issued the Shares without disclosure under Part 6D.2 of the Act; and
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Act) that is required to be disclosed under section 708A(6)(e) of the Act.

The Board of Energy Transition Minerals Ltd authorised this release

For further information, contact:

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