



Announcement Summary

**Entity name**  
29METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday February 17, 2026

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
29M	ORDINARY FULLY PAID	78,018,089	18/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

29METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

95650096094

**1.3 ASX issuer code**

29M

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/2/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jan-2026 10:54	New - Proposed issue of securities - 29M	An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

<b>ASX +security code and description</b>	
<div>29M : ORDINARY FULLY PAID</div>	
<b>Issue date</b>	
<div>18/2/2026</div>	
<b>Issue details</b>	
<b>Number of +securities to be quoted</b>	
<div>78,018,089</div>	
<b>Issue currency</b>	<b>Issue price or consideration per +security</b>
<div>AUD - Australian Dollar</div>	<div>AUD 0.40000000</div>
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
29M : ORDINARY FULLY PAID	1,747,294,800

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
29MAA : PERFORMANCE RIGHTS	33,881,438