



## Announcement Summary

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**Entity name**

JUDO CAPITAL HOLDINGS LIMITED

**Security on which the Distribution will be paid**

JDOPA - CAP NOTE 3-BBSW+6.50% PERP NON-CUM RED T-02-29

**Announcement Type**

New announcement

**Date of this announcement**

18/2/2026

**Distribution Amount**

AUD 1.82500000

**Ex Date**

7/5/2026

**Record Date**

8/5/2026

**Payment Date**

18/5/2026

**Additional Information**

This Distribution payment is subject to Judo's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date (these are standard conditions in respect of every quarterly Distribution paid on Judo Capital Notes (JDOPA)). For more information in relation to Distributions paid on Judo Capital Notes, please refer to 5.1 and the Judo Capital Notes Prospectus dated 31 October 2023.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

JUDO CAPITAL HOLDINGS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

71612862727

**1.3 ASX issuer code**

JDO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/2/2026

**1.6 ASX +Security Code**

JDOPA

**ASX +Security Description**

CAP NOTE 3-BBSW+6.50% PERP NON-CUM RED T-02-29

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

17/5/2026

**2A.4 +Record Date**

8/5/2026

**2A.5 Ex Date**

7/5/2026

**2A.6 Payment Date**

18/5/2026

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval



- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 1.82500000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

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**Part 3A - Ordinary dividend/distribution**

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.82500000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 1.82500000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000



**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

16/2/2026

**3D.2 End date of payment period**

17/5/2026

**3D.3 Date dividend/distribution rate is set (optional)**

16/2/2026

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First Business Day of the Distribution Period

**3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

3.9572 %

**3D.7 Comments on how dividend/distribution base rate is set**

The BBSW Rate, being the 3 month rate for prime bank eligible securities which ASX publishes through information vendors on the date the dividend/distribution rate is set. For more information, please refer to the Judo Capital Holdings Limited (Judo) Capital Notes Prospectus dated 31 October 2023.

**3D.8 Dividend/distribution margin**

6.5000 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin as determined under the Bookbuild. For more information, please refer to the Judo Capital Notes Prospectus dated 31 October 2023.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-3.1372 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

This is the value of (1 - Tax Rate of 30%) used in the formula in 3D.13. For more information, please refer to the Judo Capital Notes Prospectus dated 31 October 2023.

**3D.12 Total dividend/distribution rate for the period (pa)**

7.3200 %

**3D.13 Comment on how total distribution rate is set**

Distribution Rate = (BBSW Rate + Margin) x (1 - Tax Rate of 30%). Refer to the Capital Note Terms and the Judo Capital Notes Prospectus dated 31 October 2023 for more details.



## Part 5 - Further information

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### **5.1 Please provide any further information applicable to this dividend/distribution**

This Distribution has been calculated on an estimated Franking Rate of 100%. However if the applicable Franking Rate on the Distribution Payment Date is less than 100% then the Distribution will be adjusted in accordance with condition 5.6 of the Capital Note Terms. For more information, please refer to the Judo Capital Notes Prospectus dated 31 October 2023 for more details. Judo will announce on ASX if there is a change in the applicable Franking Rate.

### **5.2 Additional information for inclusion in the Announcement Summary**

This Distribution payment is subject to Judo's absolute discretion and no Payment Condition existing in respect of the Distribution Payment Date (these are standard conditions in respect of every quarterly Distribution paid on Judo Capital Notes (JDOPA)). For more information in relation to Distributions paid on Judo Capital Notes, please refer to 5.1 and the Judo Capital Notes Prospectus dated 31 October 2023.