

MCPHERSON'S

ESTD. 1860

ASX Announcement

ATO Refund

19 February 2026

McPherson's Limited (**ASX: MCP**) announces that it has received an amended notice of assessment from the Australian Taxation Office (**ATO**) for the year ending 30 June 2023, resulting in a tax refund of \$1.3 million, to be received on 20 February 2026. A further amended assessment for the year ending 30 June 2024, resulting in an additional tax refund of \$0.7 million, is anticipated to be received in the near future.

The company anticipates a further tax benefit of approximately \$1.3 million in the 2026 or subsequent income tax years, subject to the availability of taxable income, which once received, will result in a total tax benefit of \$3.3 million.

These tax benefits have arisen following engagement with the ATO resulting in a portion of the costs related to a strategic alliance (announced in March 2022) being deemed deductible under the *Income Tax Assessment Act 1997* (Cth).

As previously announced, the company intends to release its 1H FY26 results on Wednesday 25 February 2026.

Authorisation

This ASX announcement has been authorised by the McPherson's Limited Board of Directors.

For further information please contact

Mark Sherwin (Chief Financial Officer) at msherwin@mcpher.com.au

Craig Durham (General Counsel & Company Secretary) at cdurham@mcpher.com.au

About McPherson's Limited

McPherson's Limited is a supplier of some of Australia's well-known essential health, beauty, and wellness products. The Company's portfolio is anchored by five iconic core household brands: 'Manicare', 'Lady Jayne', 'Dr. LeWinn's', 'Swisspers', and 'Fusion Health'. McPherson's strategy is to invest in and grow these brands through the pharmacy, grocery and e-commerce channels. In addition, the Company supplies a supporting portfolio of other popular brands in attractive segments of the market including footwear, haircare, vitamins and supplements, fragrance and nutrition. McPherson's is headquartered in Sydney and is listed on the Australian Securities Exchange.

For further information, please visit www.mcphersons.com.au