



Australian Government

Takeovers Panel

MEDIA RELEASE

No: TP26/008

Thursday, 19 February 2026

Identitii Limited - Variation of Orders

The Panel has varied the orders made in *Identitii Limited* (see [TP26/006](#)) in light of the recent termination of the underwriting agreement between Identitii and Beauvais Capital.

The orders have been varied so that:

- the supplementary disclosure ordered by the Panel no longer needs to address certain matters that related to the underwriting arrangements and
- Identitii now has until 20 February 2026 to dispatch the supplementary disclosure (instead of 17 February 2026).

These variations mean that the supplementary disclosure is not required to address matters which are no longer relevant and provide Identitii time to update the supplementary disclosure accordingly.

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ANNEXURE A

CORPORATIONS ACT SECTION 657D VARIATION OF ORDERS

IDENTITII LIMITED

Pursuant to section 657D(3) of the *Corporations Act 2001* (Cth)

THE PANEL ORDERS

The final orders made on 10 February 2026 are varied by:

1. Amending Order 1 by:

- (a) omitting “7 days” and substituting “10 days”
- (b) omitting “in advance of determining the shortfall available to the Underwriter” in paragraph (b) and
- (c) omitting subparagraph (d)(iii).

Tania Mattei
General Counsel
with authority of Chelsey Drake
President of the sitting Panel
Dated 19 February 2026