



19 February 2026

Market Announcements Office  
ASX Limited  
Exchange Place  
Level 27  
39 Martin Place  
SYDNEY NSW 2000

**Notice Corporations Act Subsection 259C(2)**

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
ANZ Group Holdings Limited

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**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

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**To** Market Announcements Office  
ASX Limited  
Exchange Place  
Level 27  
39 Martin Place  
SYDNEY NSW 2000

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**1. Name of Company** ANZ Group Holdings Limited ABN 16 659 510 791 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

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Date of present notice: 19 February 2026

The previous notice was given to the ASX on: 28 November 2025

The previous notice was dated: 28 November 2025

**2. Issued Share Capital** 3,014,198,826 fully paid Ordinary Shares in the capital of ANZ have been issued as at 18 February 2026.

**3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

<b>Class of Shares</b>	<b>Previous Notice</b>		<b>Present Notice</b>	
	<b>Total Number</b>	<b>% of Total Shares</b>	<b>Total Number</b>	<b>% of Total Shares</b>
Ordinary Fully Paid	1,322,066	0.04%	1,344,812	0.04%

**3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

<b>Class of Shares</b>	<b>Previous Notice</b>		<b>Present Notice</b>	
	<b>Total Number</b>	<b>% of Total Shares</b>	<b>Total Number</b>	<b>% of Total Shares</b>
Ordinary Fully Paid	1,322,066	0.04%	1,344,812	0.04%

<b>4. Details of Controlled Entity Holdings</b>	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.		
<b>Registered Holder</b>	<b>Controlled Entity entitled to be registered</b>	<b>Number of Shares</b>	<b>% of Total Shares</b>
Citicorp Nominees Pty Limited	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	139,093	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,074,577	0.04%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	131,142	0.00%
<b>Aggregation</b>		1,344,812	0.04%

5. Changes in Voting Shares		Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:			
Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
28/11/2025	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	950,467
1/12/2025	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	3,052
3/12/2025	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-137,352
4/12/2025	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-52,603
4/12/2025	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	405,001.30	Ordinary fully paid	11,681
11/12/2025	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	810,528.30	Ordinary fully paid	22,931
15/12/2025	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,217

17/12/2025	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	812,890.23	Ordinary fully paid	22,178
19/12/2025	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-948,939
22/12/2025	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	710,565.48	Ordinary fully paid	20,674
23/12/2025	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	670,916.17	Ordinary fully paid	18,418
8/01/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	10,509
13/01/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	399,637.84	Ordinary fully paid	11,166
14/01/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-28
27/01/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	4,436
10/02/2026	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	7,759

10/02/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,648,572.38	Ordinary fully paid	44,540
11/02/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	421,632.18	Ordinary fully paid	11,312
16/02/2026	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	796,151.00	Ordinary fully paid	21,328

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
Citicorp Nominees Pty Limited	CITIGROUP CENTRE, 2 Park Street, Sydney NSW 2000
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

Print name Simon Pordage Capacity Company Secretary

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Date 19 February 2025