20 February 2026

Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

This notice is given by Capricorn Metals Ltd (**CMM** or **the Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* ("**Corporations Act**").

The Company has issued a total of 104,610 Fully Paid Ordinary Shares as consideration for the acquisition of the Extension Hill and Mungada Projects.

The Company hereby confirms that:

(i) the above shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
(ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
(iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and sections 674 and 674A of the Corporations Act; and
(iv) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and (8) of the Corporations Act that is required to be set out in this notice under section 708A(6) of the Corporations Act.

An Appendix 2A relating to the issue of shares noted above has been issued.

For and on behalf of the Board.

This announcement has been authorised for release by the Capricorn Metals board.

For further information, please contact:
William Nguyen
CFO & Company Secretary
E: enquiries@capmet.com.au
T: +61 8 9212 4600