



Announcement Summary

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**Entity name**

ADHERIUM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 23, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
ADR	ORDINARY FULLY PAID	1,683,193,914	24/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADHERIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

605352510

**1.3 ASX issuer code**

ADR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/2/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
16-Feb-2026 10:11	New - Proposed issue of securities - ADR	An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of securities under an accelerated Non-renounceable Retail Offer. Please refer to the ASX announcements lodged with ASX on 16 February and 18 February 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

ADR : ORDINARY FULLY PAID

**Issue date**

24/2/2026

Issue details

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**Number of +securities to be quoted**

1,683,193,914

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00300000

**Any other information the entity wishes to provide about the +securities to be quoted**

An inconsistency has been identified in the Appendix 3B and the ASX announcements dated 16 and 18 February 2026 in relation to the Accelerated Non-Renounceable Institutional Entitlement Offer. Of the 1,788,525,450 shares under the Institutional component, Non-Executive Director George Baran via participation by Trudell Medical Limited intends to subscribe for 105,331,536 shares, subject to shareholder approval at the forthcoming EGM. The EGM date will be announced in due course.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADR : ORDINARY FULLY PAID	4,774,170,502

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADRAZ : ORDINARY FULLY PAID DEFERRED	2,060,651,058
ADRAW : OPTION EXPIRING 31-JUL-2026 EX \$0.005	285,062,185
ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,565,540
ADRAS : CONVERTIBLE NOTES	75,075,000
ADRAX : OPTION EXPIRING 15-NOV-2026 EX \$0.005	578,114,978
ADRAY : OPTION EXPIRING 05-DEC-2028 EX \$0.02	287,075,105
ADRAP : STOCK APPRECIATION RIGHTS	24,656,522