

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Elevra Lithium LtdACN/ARSN 091 951 978**1. Details of substantial holder (1)**Name The Bank of New York Mellon Corporation (BNYMC) and each Group Entity listed in Annexure A (Group Entity), (together BNYMC Group)

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 20/February/2026The previous notice was given to the company on 05/January/2026The previous notice was dated 02/January/2026**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	43,031,557	25.41%	41,294,839*	24.38%*
			*See Note 1 in Annexure C	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure C					

Annexure A

This is Annexure A of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate.

The Bank of New York Mellon Corporation is the ultimate parent company of a corporate group comprised of a large number of operating and holding companies. Details of the entities directly owned and controlled by The Bank of New York Mellon Corporation are listed below.

- The Bank of New York Mellon
- Pershing Group LLC
- Pershing LLC

print name Andrew Weiser capacity Attorney-In-Fact
sign here  date 23/February/2026

Annexure B

This is Annexure B of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate

Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected (Ordinary Shares)	Person's votes affected
05-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(515,820)	(515,820)
05-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	2,570	2,570
05-Jan-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	2800 ADR = Converted 28,000 shares	28,000
06-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(1,730)	(1,730)
06-Jan-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(1800) ADR = Converted (18,000) shares	(18,000)
06-Jan-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	50,000	50,000
07-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(179,570)	(179,570)
07-Jan-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	70,000	70,000
07-Jan-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	2700 ADR = Converted 27,000 shares	27,000
08-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(104,290)	(104,290)
08-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	4,000	4,000
08-Jan-2026	Pershing LLC	Transfer In	N/A	2	2
09-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(47,000)	(47,000)
12-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	2,300	2,300
12-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(29,000)	(29,000)
13-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	62,860	62,860
13-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(42,000)	(42,000)
14-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	2,080	2,080
14-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(76,110)	(76,110)
14-Jan-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(185,000)	(185,000)
15-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(78,000)	(78,000)
16-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	1,830	1,830
16-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(150,000)	(150,000)
16-Jan-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	500,000	500,000
20-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	3,550	3,550
20-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(197,500)	(197,500)
21-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	1,100	1,100
21-Jan-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(60,000)	(60,000)
22-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	50,100	50,100
22-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(57,400)	(57,400)
22-Jan-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(20,000)	(20,000)
26-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(50,000)	(50,000)
28-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(35,880)	(35,880)
29-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(10,000)	(10,000)
29-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	58,530	58,530
29-Jan-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(20,000)	(20,000)
29-Jan-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(40) ADR = Converted (400) shares	(400)
30-Jan-2026	The Bank of New York Mellon	Deposit of Securities	N/A	68,530	68,530
30-Jan-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(58,530)	(58,530)
02-Feb-2026	The Bank of New York Mellon	Deposit of Securities	N/A	1,210	1,210
02-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(99,030)	(99,030)
02-Feb-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(500,000)	(500,000)
03-Feb-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(5) ADR = Converted (50) shares	(50)
04-Feb-2026	The Bank of New York Mellon	Deposit of Securities	N/A	15,520	15,520
04-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(78,600)	(78,600)
05-Feb-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	625,000	625,000
06-Feb-2026	The Bank of New York Mellon	Deposit of Securities	N/A	2,220	2,220
09-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(20,000)	(20,000)
09-Feb-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(500,000)	(500,000)
10-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(20,000)	(20,000)
10-Feb-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(204) ADR = Converted (2,040) shares	(2,040)
11-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(52,000)	(52,000)
11-Feb-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	150,000	150,000
11-Feb-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	900 ADR = Converted 9,000 shares	9,000
12-Feb-2026	The Bank of New York Mellon	Deposit of Securities	N/A	660	660
12-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(308,180)	(308,180)
12-Feb-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	400,000	400,000
13-Feb-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(150,000)	(150,000)
16-Feb-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	100,000	100,000
17-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(88,450)	(88,450)
17-Feb-2026	The Bank of New York Mellon	Deposit of Securities	N/A	4,450	4,450
17-Feb-2026	The Bank of New York Mellon	Securities Lent (Agent Lender)	N/A	100 ADR = Converted 1,000 shares	1,000
18-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(133,000)	(133,000)
18-Feb-2026	The Bank of New York Mellon	Deposit of Securities	N/A	1,350	1,350
18-Feb-2026	The Bank of New York Mellon	Return of Lent securities (Agent Lender)	N/A	(100) ADR = converted (1,000) shares	(1,000)
19-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(11,000)	(11,000)
20-Feb-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(80,000)	(80,000)

Print Name - Andrew Weiser

Capacity - Attorney-in-Fact

Sign Here



Date - 23 February 2026

Annexure C

This is Annexure C of 2 pages referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate Present relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
The Bank of New York Mellon (BNYM)	Remote Interest Held Under Deposit Agreement Relevant interest under section 608(1)(c) of the Corporations Act 2001 (Cth) arising from BNYM having the limited power to dispose of, or control the exercise of a power to dispose of, securities deposited with or held by BNYM (or its custodian or agent) in its capacity as depositary administering an ADR program for Elevara Lithium Ltd (Company) under the Deposit Agreement dated August 28, 2025 between the Company, holders of American depository receipts (ADRs) and BNYM (Deposit Agreement). [*See Note 1 below]	40,447,040 ordinary shares
BNYMC Group (other than BNYM)	Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely BNYM) in which the voting power of each other entity in the BNYMC Group is above 20%, or that each other entity in the BNYMC Group controls. [*See Note 1 and Note 2 below]	40,447,040 ordinary shares
BNYM	Relevant interest under section 608(8) of the Corporations Act 2001 (Cth) arising from BNYM, acting as Agent Lender. These securities are subject to an obligation to return under a securities lending agreement.	847,770 ordinary shares
BNYMC Group (other than BNYM)	Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely BNYM) in which the voting power of each other entity in the BNYMC Group is above 20%, or that each other entity in the BNYMC Group controls. [*See Note 2 below]	847,770 ordinary shares
Pershing LLC	Relevant interest under sections 608(1) of the Corporations Act 2001 (Cth) arising from Pershing LLC being the registered owner of the securities.	29 ordinary shares
BNYMC Group (other than Pershing LLC)	Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely Pershing LLC) in which the voting power of each other entity in the BNYMC Group is above 20%, or that each other entity in the BNYMC Group controls. [*See Note 2 below]	29 ordinary shares

NOTES:

***Note 1:** Of the total of **41,294,839** securities in which the BNYMC Group has a relevant interest, BNYM has a relevant interest in **40,447,040** securities as depositary for **Elevra Lithium Ltd** ADR program administered under the Deposit Agreement. BNYM's relevant interest in these securities arises as a result of the Deposit Agreement containing rights for BNYM to dispose of securities held under the ADR program in limited circumstances. Under the Deposit Agreement, ADR holders retain their rights to dispose of those securities and to give voting instructions for the exercise of voting rights attached to the securities. BNYMC Group's power to vote or dispose of these securities is qualified accordingly.

***Note 2:** Each Group Entity is a direct or indirect wholly owned subsidiary of BNYMC, the ultimate parent company. Other than **BNYM** in respect of **41,294,810** securities (of which BNYM's power to only dispose of **40,447,040** securities is limited – see Note 1) and **Pershing LLC** in respect of **29** securities, none of the BNYMC Group entities are entitled to be registered as holder of the securities and their power to vote or dispose of the securities is qualified accordingly.

print name Andrew Weiser

capacity Attorney-In-Fact

sign here



date 23/February/2026