Australian Bond Exchange Holdings Ltd
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Australian Bond Exchange Holdings Limited completes $0.98m Placement and Proposes Attaching Options (subject to Shareholder Approval)

Australian Bond Exchange Holdings Ltd ACN 629 543 193 (ASX:ABE) (**ABE Holdings** or the **Company**) refers to its previous announcements regarding the placement of ordinary shares (**Placement**).

The Company confirms it has completed the Placement, raising $982,071.27 through the issue of 32,735,709 fully paid ordinary shares at $0.03 per share. Settlement occurred on 24 February 2026.

The shares were issued using the Company's available placement capacity under ASX Listing Rule 7.1 (19,641,425 shares) and Listing Rule 7.1A (13,094,284 shares). As previously advised to the market, funds raised will be applied toward working capital and general corporate purposes.

None of the Placement participants are related parties of the Company.

Proposed 'attaching Options' (subject to Shareholder Approval)

ABE Holdings wishes to advise the market that participants in the Placement will be entitled, subject to shareholder approval, to receive:

- one (1) unlisted option for each Share subscribed (**Unlisted Option**); and
- one (1) additional unlisted option (**Piggyback Option**) for each Unlisted Option that is validly exercised prior to its expiry.

(together the **Options**)

Up to 32,735,709 Unlisted Options and up to 32,735,709 Piggyback Options may be issued. No Options have been issued at this time. The Company intends to convene a general meeting of shareholders to seek approval for the issue of the Options for the purposes of ASX Listing Rule 7.1.

If shareholder approval is not obtained, the Options will not be issued.

Summary of Key Terms

- Unlisted Options
  - Exercise price: $0.03 per Share
  - Expiry: 12 months from the date of issue of the Option (if approved by Shareholders)
  - Each Option entitles the holder to subscribe for one fully paid ordinary share
  - Unquoted
- Piggyback Options
  - Exercise price: $0.06 per Share
  - Expiry: 28 February 2028

- Issuable only upon valid exercise of an Unlisted Option
- Unquoted

Shares issued on exercise of the Options will rank equally with existing fully paid ordinary shares.

Potential Proceeds on Exercise

If all Unlisted Options are exercised, the Company would receive up to $982,071.27. If all Piggyback Options are subsequently exercised, the Company would receive up to $1,964,142.54. If all Placement Shares, Unlisted Options and Piggyback Options were issued and exercised, a total of 98,207,127 shares would be issued under the Placement structure.

There is no assurance that any Options will be exercised, however strengthening of the Company's balance sheet remains a priority for the Board.

This announcement was authorised for release by the Board of Australian Bond Exchange Holdings Limited.

Ms Vicki Grey
Company Secretary

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About Australian Bond Exchange Holdings

Australian Bond Exchange Holdings (ASX: ABE) is an Australian financial services company that uses its proprietary technology to provide Australian Investors with direct access to the best of the fixed income asset class in Australia and internationally.

ABE's access and proprietary technology allows "access for all" in a transparent and efficient way. Transparent trading allows investors, brokers and advisers to deliver highly demanded fixed income asset class product to end clients.

This is coupled with an advanced AI driven Product Governance model, which allows greater investor protections, providing a new over the counter venue for private investors, financial advisers, and investment professionals to access the global financial markets.

ABE is eliminating barriers to entry to the bond market, providing access, efficiency, lower cost and transparency.