

Extension of Closing Date – Retail Entitlement Offer

Melbourne, Australia – 2 March 2026: [Adherium Limited](#) (ASX:ADR), a global leader in digital respiratory management and developer of the FDA-cleared Hailie® Smartinhale® platform, advises that it has resolved to extend the closing date of its retail entitlement offer (“**Retail Entitlement Offer**”), which was announced on 16 February 2026.

Under the Retail Entitlement Offer, eligible retail shareholders with a registered address in Australia or New Zealand as at the Record Date were invited to subscribe for New Shares at the same offer price as under the Institutional Entitlement Offer, being A\$0.003 per New Share.

The Retail Entitlement Offer was opened on 23 February 2026.

Extension of Closing Date

The Retail Entitlement Offer was originally scheduled to close at 5:00pm (AEDT) on 5 March 2026. The Company has decided to extend the closing date to **5:00pm (AEDT) on 12 March 2026**.

The extension provides eligible retail shareholders with additional time to consider and participate in the Retail Entitlement Offer.

Revised Timetable

The indicative timetable for the Retail Entitlement Offer is amended as follows:

Indicative Timetable:

Event ¹	Date ²
Trading halt and announcement of Equity Raising	Monday, 16 February 2026
Placement and Institutional Entitlement Offer opens	Monday, 16 February 2026
Placement and Institutional Entitlement Offer closes	Tuesday, 17 February 2026
Announcement of completion of the Placement and Institutional Entitlement Offer, trading halt lifted and trading resumes on an ex-entitlement basis	Wednesday, 18 February 2026
Record Date for Entitlement Offer (7:00PM AEDT)	Wednesday, 18 February 2026
Settlement of New Shares issued under the Placement and Institutional Entitlement Offer	Monday, 23 February 2026
Dispatch of Retail Entitlement Offer Booklet and open	Monday, 23 February 2026

Allotment of New Shares issued under the Placement and Institutional Entitlement Offer	Tuesday, 24 February 2026
Last day to extend the Closing Date for retail offer	Monday, 2 March 2026
Retail Entitlement Offer close	Thursday, 12 March 2026
Announcement of results of the Retail Entitlement Offer and notification of any shortfall	Tuesday, 17 March 2026
Settlement of New Shares issued under the Retail Entitlement Offer	Wednesday, 18 March 2026
Allotment and issue of New Shares under the Retail Entitlement Offer	Thursday, 19 March 2026
Trading commences on a normal basis for New Shares issued under the Retail Entitlement Offer	Friday, 20 March 2026
Dispatch of holding statements for New Shares issued under the Retail Entitlement Offer	Monday, 23 March 2026

1. This is an indicative timetable and is subject to change at the discretion of Adherium by lodging a revised timetable with the ASX, subject to the Corporations Act, ASX Listing Rules and other applicable laws.
2. All dates and times are references to Australian Eastern Daylight Time (AEDT).

All other terms and conditions of the Retail Entitlement Offer remain unchanged.

Eligible retail shareholders who have already submitted a valid application do not need to take any further action.

Eligible Retail Securityholders

Only eligible retail securityholders on the record date (being Wednesday, 18 February 2026) may participate in the Retail Entitlement Offer. The eligibility criteria are set out in the retail offer information booklet (Retail Offer Booklet), a copy of which was released to the ASX, and made available to eligible retail security holders, on Monday, 23 February 2026.

Eligible retail securityholders can access the Retail Offer Booklet and personalised Entitlement and Acceptance Form and apply online at <https://adoffer.computersharecas.com.au/offer/>

Securityholder enquiries

Eligible retail securityholders are encouraged to carefully read the Retail Offer Booklet for further information, and seek advice from their stockbroker, accountant, or other legal professional advisor.



ASX Release

Securityholders with questions in relation to the Retail Entitlement Offer may contact the Company's Share Registry, Computershare Investor Services, on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (AEDT).

- ENDS -

This ASX announcement was approved and authorised for release by the Board of Adherium.

Investor Enquiries

Adherium Limited

investors@adherium.com

Media Enquiries:

Haley Chartres

HACK Director

haley@hck.digital

About Adherium (ASX: ADR):

Adherium is a provider of integrated digital health solutions and a worldwide leader in connected respiratory medical devices, with more than 180,000 sold globally. Adherium's Hailie® platform solution provides clinicians, healthcare providers and patients access to remotely monitor medication usage parameters and adherence, supporting reimbursement for qualifying patient management. The Hailie® solution includes a suite of integration tools to enable the capture and sharing of health data via mobile and desktop apps, Software Development Kit (SDK) and Application Programming Interface (API) integration tools, and Adherium's own broad range of sensors connected to respiratory medications. Adherium's Hailie® solution is designed to provide visibility to healthcare providers of medication use history to better understand patterns in patient respiratory disease. Learn more at adherium.com