

ASX Announcement

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The Manager
ASX Market Announcements Office
ASX Limited
Level 27, 39 Martin Place
Sydney NSW 2000

AUB Group successfully completes Share Purchase Plan

AUB Group Limited (**AUB**) announces the successful completion of its share purchase plan (**SPP**), which closed at 5.00pm (AEDT) on 26 February 2026. The SPP was first announced to the ASX on 27 January 2026, alongside AUB's A\$400 million placement to institutional investors (**Placement**).

A total of approximately A\$10.6 million was raised under the SPP. The SPP offer was sent to 6,145 eligible shareholders, of whom 768 eligible shareholders participated in the SPP.

Approximately 0.45 million new fully paid ordinary shares in AUB (**New Shares**) will be issued to participating eligible shareholders at an issue price of A\$23.62 per share, which represents a 2% discount to the 5-day volume weighted average price of AUB shares up to and including the closing date of the SPP (Thursday, 26 February 2026), rounded to the nearest cent.

The New Shares will rank equally with existing shares on issue from allotment and are expected to commence trading on Friday, 6 March 2026, with holding statements expected to be dispatched on the same day.

AUB's CEO and Managing Director, Mike Emmett said: "On behalf of the AUB Board, I would like to thank our retail shareholders for their applications and continued support of AUB Group. The Prestige acquisition will meaningfully accelerate our UK retail strategy, providing us with more structural components to build a sustainable growing platform."

END

The release of this announcement was authorised by Mike Emmett, AUB Group CEO and Managing Director.

For further information, contact Richard Bell, Chief Legal and Risk Officer, on +61 2 9935 2222 or richardb@aubgroup.com.

**About AUB Group**

AUB Group Limited (ASX: AUB) is an ASX200 listed group comprising insurance brokers and underwriting agencies operating in ~579 locations. Over ~6,000 team members work with our ~1,200,000 clients to place more than \$11bn in insurance premiums with local and foreign insurers.

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