

ASX Announcement

10 March 2026

Cover Note – Appendix 3Y Andrew Pridham and Christopher Wyke

We refer to the attached Appendix 3Y in respect of Andrew Pridham and Christopher Wyke.

On 9 March 2026 the trustees of Pre IPO Trusts (each a **Trust**) sold shares (**MA Financial Shares**) in MA Financial Group Limited (**MA Financial**) in order to meet contractual obligations of the relevant Trust¹. As part of the sale the relevant Trust sold:

- 500,000 MA Financial Shares in respect of which Mr Pridham held an economic interest; and
- 120,000 MA Financial Shares in respect of which Mr Wyke held an economic interest.

The sales occurred within the approved MA Financial trading window.

Following the movements set out in the Appendix 3Y of Mr Pridham and Mr Wyke, entities related to:

- Mr Pridham continue to hold an economic interest in 15,472,763 MA Financial Shares, being 96.7% of his prior beneficial holding; and
- Mr Wyke continue to hold an economic interest in 7,050,096 MA Financial Shares being 96.7% of his prior beneficial interest.

Authorised for release by Joint CEO of MA Financial Group Limited, Christopher Wyke and Vice Chairman of MA Financial Group Limited, Andrew Pridham.

For further information, please contact:

Investors

Michael Leonard
+61 2 8288 5578
michael.leonard@mafinancial.com

¹ Refer to “Existing Staff Trust Details” under Section 9.7 of the Prospectus for MA Financial Group Limited (formerly Moelis Australia Limited) dated 28 February 2017

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	4 September 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth) (Corporations Act).
Nature of direct interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Direct</u> The changes in interest arise as a result of the forfeiture of loan funded shares (Loan Funded Shares) held by Mr Pridham on 3 March 2026 due to certain performance conditions not being achieved in accordance with the Long-Term Incentive Plan. <u>Indirect</u> As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of a Pre-IPO ownership trust (Trust). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee. The change of interest arises as a result of a sale of shares on market by the Pre-IPO Trustee for beneficiaries of the Trust, none of which include Mr Pridham, in satisfaction of their respective contractual entitlement to units in the Trust. This notice discloses the resulting change to Mr Pridham's deemed relevant interest in shares.
Date of change	<ul style="list-style-type: none"> • 3 March 2026 – forfeiture of Loan Funded Shares • 10 March 2026 – sale of shares on market by the Pre-IPO Trustee

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Deemed relevant interest in 14,517,202 shares which includes: <ul style="list-style-type: none"> • Restricted shares, salary sacrifice shares and Loan Funded Shares - conferred relevant interest in 591,960 ordinary shares. • Ordinary shares of 58,351 held by Mr Pridham. • Deemed relevant interest in 13,866,891 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	Nil
Number disposed	<ul style="list-style-type: none"> • Loan Funded Shares: 27,237 • Shares disposed over which Mr Pridham does not have an economic interest: 120,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ul style="list-style-type: none"> • Loan Funded Shares: Nil • Shares disposed over which Mr Pridham does not have an economic interest: \$914,400.00
No. of securities held after change	Deemed relevant interest in 14,369,965 shares which includes: <ul style="list-style-type: none"> • Restricted shares, salary sacrifice shares and Loan Funded Shares - conferred relevant interest in 564,723 ordinary shares. • Ordinary shares of 58,351 held by Mr Pridham. • Deemed relevant interest in 13,746,891 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Forfeiture of Loan Funded Shares and as described under "Nature under indirect interest".

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change of interests in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	Shares - change in beneficial equity interest from 15,972,763 to 15,472,763 shares as a result of a change to Mr Pridham's holding in the two Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Wyke
Date of last notice	4 September 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth) 2001 (Corporations Act).
Nature of direct interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<u>Direct</u> The changes in interest arise as a result of: <ul style="list-style-type: none"> • the forfeiture of loan funded shares (Loan Funded Shares) held by Mr Wyke on 3 March 2026 due to certain performance conditions not being achieved in accordance with the Long-Term Incentive Plan; and • the vesting of restricted shares. <u>Indirect</u> Mr Wyke controls Magic TT 2 Pty Ltd (Pre-IPO Trustee), which is the trustee of a Pre-IPO ownership trust (Trust). Accordingly, the Corporations Act deems Mr Wyke to have a relevant interest in shares held by the Pre-IPO Trustee. The change of interest arises as a result of a sale of shares on market by the Pre-IPO Trustee for beneficiaries of the Trust, none of which include Mr Wyke, in satisfaction of their respective contractual entitlement to units in the Trust. This notice discloses the resulting change to Mr Wyke's deemed relevant interest in shares.

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Date of change	<ul style="list-style-type: none"> 3 March 2026 – forfeiture of Loan Funded Shares 9 March 2026 – sale of shares on market by the Pre-IPO Trustee
No. of securities held prior to change	<p>Deemed relevant interest in 17,592,980 shares which includes:</p> <ul style="list-style-type: none"> Restricted shares and Loan Funded Shares - conferred relevant interest in 2,742,980 ordinary shares. Deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary shares
Number acquired	Nil
Number disposed	<ul style="list-style-type: none"> Loan Funded Shares: 121,056 Shares disposed over which Mr Wyke does not have an economic interest: 500,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ul style="list-style-type: none"> Loan Funded Shares: Nil Shares disposed over which Mr Wyke does not have an economic interest: \$3,810,000.00
No. of securities held after change	<p>Deemed relevant interest in 16,971,924 includes:</p> <ul style="list-style-type: none"> Restricted shares and Loan Funded Shares - conferred relevant interest in 2,535,608 ordinary shares. Ordinary shares of 86,316 held by My Wyke (being the restricted shares that vested). Deemed relevant interest in 14,350,000 ordinary shares as a result of Mr Wyke's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Forfeiture of Loan Funded Shares and vesting of ordinary shares as described under "Nature of indirect interest".

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A – no change in contracts
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	Shares – change in beneficial equity interest from 4,548,172 to 4,428,172 shares as a result of a change to Mr Wyke's holding in the two Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.