

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company/registered scheme/notified foreign passport fund name Australian Bond Exchange Holdings Limited

ACN/ARSN/APFRN ACN 629 543 193

NFPFRN (if applicable) _____

1. Details of substantial holder (1)

Name Fieldrock Pty Ltd as trustee for the JBM Family Trust

ACN/ARSN/APFRN (if applicable) ACN 087 227 129

NFPFRN (if applicable) _____

There was a change in the interests of the substantial holder on 24 / 02 / 2026
 The previous notice was given to the company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport fund on 03/12/2021
 The previous notice was dated 06/12/2021

2 Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	51,919,996	46.10%	51,919,996	31.7%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
N/A	

6. Addresses

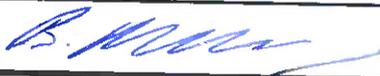
The addresses of persons named in this form are as follows:

Name	Address
Fieldrock Pty Ltd ATF JBM Family Trust	c/o 'Rbw Accountants' Suite 501, 83 York Street, Sydney NSW 2000

Signature

Bradley McCosker

Director



date 16/03/2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A – Changes in Relevant Interests

Explanation of Change in Voting Power

The substantial holder has not acquired or disposed of any securities in Australian Bond Exchange Holdings Limited during the period described below.

The change in voting power arises solely from dilution following the issue of additional shares by the Company.

Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in respect of the change	Class and Number of Securities Given	Person's votes affected
21/05/2025	Fieldrock Pty Ltd ATF JBM Family Trust	Dilution due to the issue of shares by the Company under its placement capacity (see Appendix 3B dated 16 May 2025)	N/A	51,919,996 ordinary shares	51,919,996
24/02/2026	Fieldrock Pty Ltd ATF JBM Family Trust	Dilution resulting from the issue of shares by the Company (see Appendix 2A dated 24 February 2026)	N/A	51,919,996 ordinary shares	51,919,996

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interests	Class and Number of Securities Given	Person's votes
Fieldrock Pty Ltd ATF JBM Family Trust	Fieldrock Pty Ltd ATF JBM Family Trust	Fieldrock Pty Ltd ATF JBM Family Trust	Holder of the securities in accordance with s608(1)(a) of the <i>Corporations Act, 2001</i> (Cth)	51,919,996 ordinary shares	51,919,996