

ASX Announcement

20 March 2026

Cover Note – Appendix 3Y Andrew Pridham

We refer to the attached Appendix 3Y in respect of Andrew Pridham dated 20 March 2026.

On 19 March 2026, the trustee of a Pre IPO Trust (**Trust**) transferred shares in MA Financial Group Limited (**MA Financial**) in order to meet contractual obligations of the Trust.¹ The trustee of the Trust is controlled by Mr Pridham.

Mr Pridham has not disposed of any MA Financial shares in which he has an economic interest in under this Appendix 3Y.

Authorised for release by Vice Chairman of MA Financial Group Limited, Andrew Pridham.

For further information, please contact:

Investors

Michael Leonard
+61 2 8288 5578

michael.leonard@mafinancial.com

¹ Refer to “Existing Staff Trust Details” under Section 9.7 of the Prospectus for MA Financial Group Limited (formerly Moelis Australia Limited) dated 28 February 2017.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	10 March 2026

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth) (Corporations Act)
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of a Pre-IPO ownership trust (Trust). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee. The change of interest arises as a result of a transfer of shares by the Pre-IPO Trustee for beneficiaries of the Trust, in satisfaction of their respective contractual entitlement to units in the Trust. This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares. Mr Pridham has not disposed of any shares in a personal capacity nor any shares over which he has any economic interest

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Date of change	20 March 2026
No. of securities held prior to change	Deemed relevant interest in 14,369,965 shares, being: <ul style="list-style-type: none"> • Restricted shares, salary sacrifice shares and Loan Funded Shares - conferred relevant interest in 564,723 ordinary shares. • Ordinary shares of 58,351 held by Mr Pridham. • Deemed relevant interest in 13,746,891 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Class	Ordinary Shares
Number acquired	Nil
Number disposed	16,186
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Deemed relevant interest in 14,353,779 shares, being: <ul style="list-style-type: none"> • Restricted shares, salary sacrifice shares and Loan Funded Shares - conferred relevant interest in 564,723 ordinary shares. • Ordinary shares of 58,351 held by Mr Pridham. • Deemed relevant interest in 13,730,705 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described above under "Nature of indirect interest".

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	Ordinary Shares – beneficial equity interest in 15,472,763 shares of Mr Pridham's holding in the two Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.