

25 March 2026

Yulia Gurdina  
Senior Adviser, Listings Compliance ASX Limited  
Level 27  
39 Martin Place  
Sydney NSW 2000

Via the Market Announcements Platform

Dear Yulia,

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Oneview Healthcare PLC (ARBN 610 611 768) (ASX:ONE) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), as modified by ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180 (**Instrument**).

The Company refers to its announcement on 16 March 2026 regarding a two-tranche placement to institutional and sophisticated investors to raise approximately \$19 million (**Placement**). The Placement is being conducted in conjunction with a non-underwritten security purchase plan to raise approximately \$2 million (**SPP**).

The Company has today issued 63,157,895 new CHESS depository interests over fully paid ordinary shares in the Company (**New CDIs**) at an issue price of \$0.19 per New CDI pursuant to the first tranche of the Placement. The issue of New CDIs under the second tranche of the Placement is subject to shareholder approval which will be sought at the extraordinary general meeting expected to be held in May 2026. The issue of the first tranche of the Placement falls within the Company's 15% capacity for issues of equity securities without shareholder approval afforded by ASX Listing Rule 7.1.

The Company confirms that:

- a) the New CDIs were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of 601CK of the Act as they apply to the Company; and
  - ii. section 674 and 674A of the Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

In accordance with paragraph 7(f) of the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 as modified by the Instrument, this notice also serves as a cleansing notice for the SPP.

For and on behalf of the Board of the Company.



**Toni Pettit Company Secretary**

This announcement was approved for release by the Board of the Company.