



Announcement Summary

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**Entity name**

LATITUDE GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 27, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
LFSPB	LATITUDE CAPITAL NOTES 2	1,300,000	28/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LATITUDE GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

83604747391

**1.3 ASX issuer code**

LFS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/3/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Mar-2026 08:47	New - Proposed issue of securities - LFS	A non-+pro rata offer of +securities under a +disclosure document or +PDS

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

On 24 March 2026 Latitude Group Holdings Limited (ASX:LFS) announced an offer of Latitude Capital Notes 2 and lodged a prospectus in connection with the offer with the ASX and ASIC. Latitude Capital Notes 2 are scheduled to be issued on 28 April 2026. Capitalised terms used in this Appendix 2A have the meaning given to them in that prospectus



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Issue Details

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**ASX +security code and description**

LFSPB : LATITUDE CAPITAL NOTES 2

**Issue date**

28/4/2026

Issue details

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**Number of +securities to be quoted**

1,300,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 100.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LFS : ORDINARY FULLY PAID	1,039,732,901
LFSPA : CAP NOTE 3-BBSW+4.75% PERP NON-CUM RED T-10-26	1,389,382
LFSPB : LATITUDE CAPITAL NOTES 2	1,300,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LFSAA : PERFORMANCE RIGHTS	4,438,715
LFSAB : OPTION EXPIRING 20-MAR-2026 EX \$1.40	3,000,000