



# ASX ANNOUNCEMENT

30 March 2026

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 30 March 2026, TMK Energy Limited (**Company**) completed the issue by way of placement of 50,000,000 fully paid ordinary shares in the capital of the Company at a price of \$0.12 per share (**Shares**) to new and existing sophisticated investors. The placement was previously announced on 19 March 2026.

The Shares to be issued do not include Board participation totalling \$80,000 (666,667 Shares) in the Placement, which is subject to shareholder approval at an upcoming general meeting of the Company's shareholders expected to be held in late May 2026.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for lodgement to ASX by the Board.

For more details on the Company please visit [www.tmkenergy.com.au](http://www.tmkenergy.com.au)

