

ASX ANNOUNCEMENT

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Oneview Healthcare PLC Security Purchase Plan – Closing Date Reminder

7 April 2026 – Melbourne, Australia – Oneview Healthcare PLC (ASX:ONE) (**Oneview** or the **Company**), a global healthcare technology company, reminds eligible securityholders that the opportunity to participate in a security purchase plan announced on 16 March 2026 (**SPP** or **SPP Offer**) closes at **5.00pm (Sydney, Australia time) on Friday, 10 April 2026**. The SPP allows eligible securityholders to subscribe for up to A\$30,000 of new CHESS Depository Interests over fully paid ordinary shares in Oneview (**New CDIs**) without incurring brokerage, commission or other transaction costs.

The SPP is being conducted in conjunction with Oneview's A\$19 million two-tranche placement to eligible institutional and sophisticated investors announced on 16 March 2026 (**Placement**).

The issue price per New CDI under the SPP is A\$0.19, being the same price paid by investors under the Placement and which represents a:

- 7% discount to the closing price of A\$0.025 on Friday, 13 March 2026 (being the last day of trading in CDIs before the Placement and SPP Offer were announced); and
- 12.4% discount to the volume weighted average trading price for the 5 business days at the close of trading on Friday, 13 March 2026 of A\$0.217.

Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.

Use of proceeds of the Placement and SPP

Oneview intends to apply the net proceeds of the capital raising to strengthen the balance sheet as deployments continue across new and existing customers, converting this signed pipeline into live, revenue-generating endpoints. Funds will also support the advancement of the new AI-powered virtual patient assistant, Ovie, as well as enabling the continued improvement of the AI software development life cycle and other automation and AI initiatives to drive business efficiency. Major US health systems place significant emphasis on balance sheet strength as part of their vendor evaluation process which is increasingly important as the Company scales in its core market.

How to apply for New CDIs under the SPP

Details of the SPP and how to apply are set out in the SPP Offer Booklet. A copy of the SPP Offer Booklet is available to download at www.computersharecas.com.au/OneviewSPP.

To apply for New CDIs under the SPP Offer, please access your personalised Application Form:

1. if you are an eligible securityholder in Australia, visit the Oneview Offer Website at www.computersharecas.com.au/OneviewSPP.

- You will need to enter your HIN/SRN and your postcode (or country if outside Australia)
- Follow the onscreen instructions to access your unique BPAY® details
- Make your payment of total Application Monies for the number of New CDIs that you wish to apply for based on the parcel amounts listed

2. if you are an eligible securityholder in New Zealand, or Ireland and are unable to pay by BPAY®, visit www.computersharecas.com.au/OneviewSPP which contains instructions on how to pay via EFT.

The SPP Offer is scheduled to close at 5.00pm (Sydney, Australia time) on Friday, 10 April 2026. Your cleared payment must be received by the Oneview registry, Computershare Investor Services Pty Limited, before this time.

If you have any questions in relation to the SPP Offer, please contact the Oneview SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney, Australia time) Monday to Friday. For other questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser.

Thank you for your continued support of Oneview.

Authorisation

This release has been approved by the Board of Directors of Oneview Healthcare plc.

About Oneview Healthcare plc

Serving hospitals and healthcare systems, academic medical centers, and paediatric hospitals worldwide, Oneview Healthcare's Care Experience Platform (**CXP**) provides a unified set of digital tools in a single bedside solution. Oneview's CXP connects patients, families and care teams with services, education, and information during hospital stays. Fully automated, integrated, and personalized, hospitals using Oneview positively impact safe and timely discharges while streamlining nursing workflows.

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Important Notices

This announcement is not a prospectus, disclosure document or other offering document under Australian law or under any other law. It is provided for information purposes and is not an invitation nor offer of securities or recommendation for subscription, purchase or sale in any jurisdiction. This announcement does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. It should be read in conjunction with, and full review made of, the Company's disclosures and releases lodged with ASX and available at www.asx.com.au. Each recipient must make its own independent assessment of the Company before acquiring any securities in the Company.

Forward Looking Statements

This announcement contains certain forward-looking statements. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements.

Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. Actual results, performance or achievements may differ materially from those expressed or implied in such statements and any projections and assumptions on which these statements are based. These statements may assume the success of the Company's business strategies. The success of any of those strategies will be realised in the period for which the forward looking statement may have been prepared or otherwise. Readers are strongly cautioned not to place undue reliance on forward-looking statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of this announcement.

Not an offer of securities

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