



ASX Announcement

07 April 2026

ARC Enters Conditional Agreement to Acquire Minority Interest in Ausbiz

ARC Funds Limited (ASX: ARC) (“ARC” or “the Company”) advises that it has entered into an agreement to acquire a 25% **minority, passive equity interest** in Ausbiz Group Pty Ltd ACN 676 703 941 (“ausbiz”) subject to customary conditions precedent.

Transaction Overview

Under the terms of the agreement, the Company will acquire 25% of the issued share capital of ausbiz Group Pty Ltd from the existing shareholders. The issue price of \$0.125 per share represents a premium to the Company’s recent trading price and is consistent with recent capital raising activity.

Key terms of the transaction are as follows:

- **Interest acquired:** 25% equity interest in ausbiz Group Pty Ltd.
- **Consideration:** Issue of 8,130,000 fully paid ordinary shares in the Company (consideration shares)
- **Completion:** Subject to satisfaction of conditions precedent and execution of definitive documentation

The Consideration Shares will:

- Rank equally with existing ordinary shares on issue
- be issued to existing ausbiz shareholders in proportion to their current shareholdings; and
- be issued subject to shareholder approval at a general meeting of ARC shareholders.

Nature of Investment

The transaction represents a **minority, passive equity investment** in ausbiz.

ARC confirms that:

- it will not control ausbiz following completion;
- it will not have the ability to direct the financial or operating policies of ausbiz; and
- ausbiz will continue to operate independently.

ARC Funds Limited (ASX:ARC)

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Independence of Transaction

The Company confirms that the transaction has been assessed and entered into independently and is not conditional on, or linked to, any other transaction.

Rationale

The investment is consistent with ARC's existing activities of making selective investments in financial services and related businesses.

About Ausbiz

ausbiz operates a digital media business focused on financial markets content and investor engagement.

Conditions precedent

Completion of the transaction is subject to customary conditions precedent, including due diligence, finalisation of documentation, shareholder approval (if required), and any required regulatory approvals.

ASX Listing Rules

The Company considers that the transaction does not constitute a significant change to the nature or scale of the Company's activities for the purposes of ASX Listing Rule 11.1.2.

Authorisation

This announcement has been authorised for release by the Board of ARC Funds Limited.

-ENDS-

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