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8 April 2026

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ASX GROUP MONTHLY ACTIVITY REPORT – MARCH 2026

Attached is a copy of the ASX Group Monthly Activity Report for March 2026.

Release of market announcement authorised by:

Andrew Tobin
Chief Financial Officer

Market Announcement

8 April 2026

ASX Group Monthly Activity Report – March 2026

Listings and Capital Raisings

- In March 2026, total new capital quoted was \$3.6 billion, compared to \$2.5 billion in the previous corresponding period (pcp). The total quoted market capitalisation of entities de-listed was \$0.3 billion compared to \$3.0 billion in the pcp.
- Total net new capital quoted was \$3.2 billion, compared to negative \$0.5 billion in the pcp. On a March YTD basis total net new capital quoted was \$34.5 billion, compared to \$23.8 billion in the pcp.

Listings and Capital Raisings	March 2026 Month	March 2025 Month	March 2026 Financial YTD	March 2025 Financial YTD
Quoted market capitalisation of new listings (\$million)	625	631	30,796	9,981
Change on pcp	-1%		large	
Secondary capital raised (\$million)	2,622	1,571	29,498	24,653
Other capital raised including scrip-for-scrip (\$million)	308	285	16,773	35,389
Total secondary capital raised (\$million)	2,930	1,856	46,271	60,042
Change on pcp	58%		-23%	
Total new capital quoted (\$million)	3,555	2,487	77,067	70,023
Change on pcp	43%		10%	
Quoted market capitalisation of entities de-listed (\$million)	(306)	(3,025)	(42,554)	(46,252)
Total net new capital quoted (\$million)	3,249	(538)	34,513	23,771
Change on pcp	large		45%	
New listed entities ¹	4	4	76	50
Entities de-listed ¹	(4)	(13)	(117)	(113)
Total listed entities ¹	2,042	2,092		
Change on pcp	-2%			

¹Includes all entities admitted to the ASX official list. This includes equity listings, wholesale and retail debt listings, listed investment companies and trusts, and stapled entities. It does not include exchange-traded funds or mFunds.

Trading – Cash Markets (including equities, interest rate and ETP trades)

- In March 2026, the average daily number of trades was up 39% on the pcp. The average daily value traded on-market of \$9.067 billion was up 28% on the pcp.
- Volatility (as measured by the average daily movement in the All Ordinaries Index) was 0.9% in March, compared to 0.7% in the pcp.
- Future volatility (as measured by the S&P/ASX 200 VIX) in March was an average of 16.3, up 19% on pcp.

Cash Markets	March 2026 Month	March 2025 Month	March 2026 Financial YTD	March 2025 Financial YTD
Total trading days (Cash market includes equity, ETP and interest rate market transactions)	22	21	192	192
Cash market volume				
Total trades	66,971,882	45,935,861	498,009,765	340,162,795
Change on pcp	46%		46%	
Average daily trades	3,044,176	2,187,422	2,593,801	1,771,681
Change on pcp	39%		46%	
Cash market value				
Open trading (\$billion)	109.806	78.880	797.708	618.068
Auctions trading (\$billion)	76.688	56.863	480.664	392.338
Centre Point (\$billion)	12.981	13.095	125.853	104.773
On-market value	199.475	148.838	1,404.225	1,115.179
Change on pcp	34%		26%	
Trade reporting* (\$billion)	37.098	27.426	280.191	199.955
Total cash market value (\$billion)	236.573	176.264	1,684.416	1,315.134
Change on pcp	34%		28%	
On-market average daily value (\$billion)	9.067	7.088	7.314	5.808
Change on pcp	28%		26%	
Total average daily value (\$billion)	10.753	8.394	8.773	6.850
Change on pcp	28%		28%	
Average value per trade (\$)	3,532	3,837	3,382	3,866
Change on pcp	-8%		-13%	
All Ordinaries Index (average daily movement)	0.9%	0.7%		
Change on pcp	20bps			
S&P/ASX 200 VIX (average daily value)	16.3	13.7		
Change on pcp	19%			

*Trade reporting means the value of trades executed outside the order book of ASX that is subsequently reported to ASX for publication

Trading – Futures

- In March 2026, the average daily futures volume was up 45% on the pcp and average daily options volume was up significantly on the pcp. Total average daily futures and options on futures volumes were up 45% on the pcp.

Futures	March 2026 Month	March 2025 Month	March 2026 Financial YTD	March 2025 Financial YTD
Futures and options total trading days (includes interest rate, ASX SPI 200, commodities and energy contracts)	22	21	193	193
Futures volume				
Total contracts	34,337,057	22,658,204	167,963,482	142,941,538
Change on pcp	52%		18%	
Average daily contracts	1,560,775	1,078,962	870,277	740,630
Change on pcp	45%		18%	
Options on futures volume				
Total contracts	39,074	15,259	351,982	188,928
Change on pcp	large		86%	
Average daily contracts	1,776	727	1,824	979
Change on pcp	144%		86%	
Total futures and options on futures volume				
Total contracts	34,376,131	22,673,463	168,315,464	143,130,466
Change on pcp	52%		18%	
Average daily contracts	1,562,551	1,079,689	872,101	741,609
Change on pcp	45%		18%	

Volume of futures trading by individual contract is available at the following link:

<https://www.asx.com.au/content/dam/asx/documents/unlinked-docs/monthly-futures-markets-report-310326.pdf>

Clearing – OTC Markets

- In March 2026, the notional value of OTC interest rate derivative contracts centrally cleared was \$1,259.084 billion, compared to \$622.552 billion in the pcp.

OTC Markets	March 2026 Month	March 2025 Month	March 2026 Financial YTD	March 2025 Financial YTD
Total notional cleared value (\$billion) ¹	1,259.084	622.552	7,179.931	5,219.952
Change on pcp	102%		38%	
Open notional cleared value (\$billion) ¹ (at end of month)	5,165.341	4,615.426		
Change on pcp	12%			

¹Cleared notional value is double sided

Trading – Equity Options

- In March 2026, single stock options average daily contracts traded were up 10% and index options average daily contracts traded were up 3% on the pcp.

Equity Options	March 2026 Month	March 2025 Month	March 2026 Financial YTD	March 2025 Financial YTD
Exchange-traded options total trading days (includes single stock equity options and index options)	22	21	193	192
Single stock equity options volume				
Total contracts	6,081,263	5,298,122	45,134,740	46,630,639
Change on pcp	15%		-3%	
Average daily contracts	276,421	252,292	233,859	242,868
Change on pcp	10%		-4%	
Index options volume				
Total contracts	789,866	730,845	5,777,091	5,247,421
Change on pcp	8%		10%	
Average daily contracts	35,903	34,802	29,933	27,330
Change on pcp	3%		10%	

Clearing – Exchange-Traded Markets

- Participant margin balances held on balance sheet totalled \$11.2 billion at 31 March 2026, compared to \$12.9 billion at 31 March 2025. Participant margin balances subject to risk management haircuts were \$8.0 billion at 31 March 2026, compared to \$9.4 billion at 31 March 2025.
- Average participant margin balances held on balance sheet were \$9.4 billion for the month of March 2026, compared to \$13.0 billion for the month of March 2025. Average participant margin balances subject to risk management haircuts were \$5.9 billion for the month of March 2026, compared to \$9.1 billion for the month of March 2025.

ASX Clearing Corporation Collateral Balances - At End of Month	March 2026 Month	March 2025 Month	March 2026 Financial YTD	March 2025 Financial YTD
Total Margins held: ¹				
- ASX Clear (\$billion)	1.2	1.1		
- ASX Clear (Futures) (\$billion)	7.9	11.1		
Debt Collateral – ASX Clear (Futures) (\$billion)	2.1	0.7		
Total margins held ¹	11.2	12.9		
Change on pcp	-13%			
Total billable cash market value cleared (\$billion)	222.266	160.250	1,545.587	1,220.661
Change on pcp	39%		27%	

¹Excludes cash commitments

Settlement

- The value of securities held in CHESSE was 13% higher than the pcp. The number of dominant settlement messages in March 2026 was 27% higher than the pcp.
- The value of securities held in Austraclear was 9% higher than the pcp.

ASX Settlement	March 2026 Month	March 2025 Month	March 2026 Financial YTD	March 2025 Financial YTD
Value of CHESSE holdings – period end (\$billion)	3,335.7	2,962.3		
Change on pcp	13%			
Dominant settlement messages (million)	2.592	2.035	19.518	16.583
Change on pcp	27%		18%	
Austraclear Settlement and Depository				
Austraclear securities holdings – period end (\$billion)	3,518.3	3,223.9		
Change on pcp	9%			

Participants

- During the month of March, there were no admissions and 1 resignation.

	March 2026 Month	March 2025 Month
ASX Participants¹		
New admissions	0	0
Resignations and removals	0	0
Market/Clearing/Settlement Participants at month end	90	94
ASX 24 Participants		
New admissions	0	0
Resignations and removals	1	0
Trading/Clearing Participants at month end	41	43

¹Figures exclude Special Settlement Participants set up to effect a specific corporate action as their participation is only temporary.

ASX Rule Changes, Waivers and Exemptions

- Details of rule and guidance note changes can be accessed online at:
<http://www.asx.com.au/regulation/rules/recent-rule-amendments.htm>
- Details of waivers and exemptions granted by ASX can be accessed online at:
<http://www.asx.com.au/regulation/rules-guidance-notes-and-waivers.htm>
- The weekly Australian Cash Market Report is available here:
<http://www.asx.com.au/services/trading-services/australian-cash-market-report.htm>

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