

## Placement

8 April 2026 - [Identitii \(ASX:ID8\)](#) ('Identitii', 'the Company') (ASX:ID8) is pleased to announce that it has today received completed subscription forms from existing shareholders to raise \$200,000 through a placement, following confirmation of interest received by the Company late last week.

The Company will issue around 28,571,431 fully paid ordinary shares at the current Rights Issue shortfall price of \$0.007 per share, utilising its available placement capacity under ASX Listing Rule 7.1A.

Having regard to the recent Takeovers Panel findings in relation to the Company's Rights Issue, and based on subsequent legal advice received, the Company will not place any shortfall securities until after the shortfall offer closes. This approach ensures that the Company complies with Takeovers Panel order 1(c) "that the Identitii directors will not exercise any discretion regarding the shortfall except to the extent they consider necessary (acting reasonably) to prevent an issue of shares contrary to law or the ASX Listing Rules".

In the interim, the Company requires short-term funding, and the Board has therefore resolved to proceed with this small placement to raise the required funds.

Mr Cameron Beavis, an existing shareholder, will participate in the placement in reliance on the "creep" provisions under the Corporations Act 2001 (*Cth*). Mr Beavis has confirmed that he will not seek to join the Board as a result of his participation.

### Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.



## About Identitii

Identitii exists to help organisations build trust, protect their businesses and customers, and prevent financial crime through better use of financial data. In a world where financial ecosystems are increasingly complex and interconnected, Identitii invests in technologies that make financial data more secure, more intelligent and easier to utilise. We build solutions that deliver real-world impact for businesses and their communities.

For more information visit: [www.identitii.com](http://www.identitii.com)

**Visit the Identitii Investor Hub:** If you have questions about this, or any previous Identitii announcements, or would like to see video summaries on key announcements, please visit our investor hub at: <https://investorhub.identitii.com/>

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