

ASX ANNOUNCEMENT

9 April 2026

Sale of Chlor-Akali Plants

DGL Group Limited (ASX: DGL), (DGL, the Group or the Company) wishes to advise that it has entered into a binding term sheet for the sale of two chlor-alkali manufacturing plants for a total consideration of \$2.5 million. Completion of the sale is subject to normal commercial terms and conditions.

These assets had a carrying value of approximately \$7.9 million in DGL's accounts as at 30 June 2025, and the Company has recognised an impairment charge in relation to these assets of approximately \$5.3 million in its half-year financial statements for the period ended 31 December 2025. This write-down will form part of an overall impairment expense that will be recognised in the Company's half-year results. The half-year results are expected to be released in the near term.

The sale of the plants and the associated reduction in their carrying value is due to changed market conditions for chlor-alkali products. The sale of these assets is consistent with the company's ongoing strategic review to optimise financial performance and will support the company's focus on core operations.

The Board confirms that the sale of these assets will not materially impact the company's ongoing operations.

- ENDS -

This announcement has been authorised for release to the ASX by the Board of Directors of DGL Group Limited.

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ABOUT DGL GROUP LIMITED

DGL Group Limited (ASX: DGL) is a leading supplier of chemical logistics and services to essential industries in Australia and New Zealand and beyond.

DGL solves problems for customers by providing formulation and manufacturing for a range of potentially hazardous and reactive chemicals, the warehousing & distribution of these chemicals within a highly licensed transport and warehouse network, and the disposal or recycling required to safely manage the full life cycle of these products.