



Announcement Summary

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**Entity name**

TAMBORAN RESOURCES CORPORATION

**Date of this announcement**

Friday April 10, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
TBNAM	COMMON STOCK	2,956,602	09/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TAMBORAN RESOURCES CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

672879024

**1.3 ASX issuer code**

TBN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/4/2026



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

08-Apr-2026 11:19

**Announcement Title**

New - Proposed issue of securities - TBN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The underwriters (RBC Capital Markets, LLC and Wells Fargo Securities, LLC) have the option to purchase an additional 443,491 shares of common stock within 30 days of the date of the prospectus supplement filed with the SEC on 7 April 2026 in relation to the public offering



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

TBNAM : COMMON STOCK

**Date the +securities the subject of this notification were issued**

9/4/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

2,956,602

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

USD - US Dollar

**What was the issue price per +security?**

USD 35.00000000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBN : CDI 200:1 US PERSON PROHIBITED EXCLUDING QIB	1,649,547,000

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBNAN : 200:1 CDI EQUIVALENT TO TBNAM	2,884,411,800
TBNAO : RESTRICTED STOCK UNITS	793,894
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,850,000
TBNAQ : CHESS DEPOSITARY INTERESTS 200:1 DEFERRED	164,954,700
TBNAM : COMMON STOCK	17,378,661
TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32	10,734,555
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	7,416,667