



## Announcement Summary

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**Entity name**

HEXIMA LIMITED.

**Applicable security for the reorganisation**

HXL

ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

16/4/2026

**Reason for the Update**

Update to item 2.2 - approval condition met.

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

HEXIMA LIMITED.

**1.2 Registered Number Type**

ABN

**Registration Number**

64079319314

**1.3 ASX issuer code**

HXL

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to item 2.2 - approval condition met.

**1.4b Date of previous announcement(s) to this update**

13/3/2026

**1.5 Date of this announcement**

16/4/2026

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

HXL

**ASX +Security Description**

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition**

+Security holder approval

**Date for determination**

16/4/2026

**Is the date estimated or actual?**

Actual

**Approval received/condition met?**

Yes

**Comments**



Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

22/4/2026

**3.2 Date of +security holder meeting**

16/4/2026

**3.2a Effective date of consolidation or split**

17/4/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

20/4/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

21/4/2026

**3.5 Record date**

22/4/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

23/4/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

29/4/2026

**3.8 Trading starts on a normal T+2 basis**

30/4/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

4/5/2026

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

4

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HXL	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	167,039,629	41,759,908	Estimated

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

The Company will be making a capital reduction resulting in 3 of every 4 shares held being cancelled (subject to rounding). This form is lodged at ASX's direction in connection with the cancellation of shares (with calculation and details as if shares were being consolidated). Unlisted options will be reconstructed on the basis of the cancellation and adjustment of the exercise price. The Company's shares are suspended and references to deferred settlement and/or trading are included for ASX's timetable purposes only. Please also refer to the Appendix 3A.4 and Notice of Meeting released in conjunction with this Appendix 3A.3.

**6.2 Additional information for inclusion in the Announcement Summary**